Force encoding in stick insect legs delineates a reference frame for motor control

Sasha N. Zill\(^1\), Josef Schmitz\(^2\), Sumaiya Chaudhry\(^1\) and Ansgar Büschges\(^3\)

\(^1\) Department of Anatomy and Pathology, Joan C. Edwards School of Medicine, Marshall University, Huntington, WV 25704

\(^2\) Department of Biological Cybernetics, University of Bielefeld, 33501 Bielefeld, Germany

\(^3\) Department of Animal Physiology, Zoological Institute, Biocenter, University of Cologne, 50923 Cologne, Germany

Running head: Force detection in insect legs

30 characters with spaces

**Key words**: sensory encoding, load, posture, walking

**Corresponding author**: Sasha N. Zill, Department of Anatomy and Pathology, Joan C. Edwards School of Medicine, Marshall University, Huntington, WV 25704. Phone: (304) 696-7384, FAX: (304) 696-7290, E-mail: sensillum@aol.com

250 words in Abstract, 52 text pages, 9 Figures

Copyright © 2012 by the American Physiological Society.
Abstract

The regulation of forces is integral to motor control. However, it is unclear how information from sense organs that detect forces at individual muscles or joints is incorporated into a frame of reference for motor control. Campaniform sensilla are receptors that monitor forces by cuticular strains. We studied how loads and muscle forces are encoded by trochanteral campaniform sensilla in stick insects. Forces were applied to the middle leg to emulate loading and/or muscle contractions. Selective sensory ablations limited activities recorded in the main leg nerve to specific receptor groups. The trochanteral campaniform sensilla consist of four discrete groups. We found that the dorsal groups (Groups 3 and 4) encoded force increases and decreases in the plane of movement of the coxo-trochanteral joint. Group 3 receptors discharged to increases in dorsal loading and decreases in ventral load. Group 4 showed the reverse directional sensitivities. Vigorous, directional responses also occurred to contractions of the trochanteral depressor muscle and to forces applied at the muscle insertion. All sensory discharges encoded the amplitude and rate of loading or muscle force. Stimulation of the receptors produced reflex effects in the depressor motoneurons that could reverse in sign during active movements. These data, in conjunction with findings of previous studies, support a model in which the trochanteral receptors function as an array that can detect forces in all directions relative to the intrinsic plane of leg movement. The array could provide requisite information about forces and simplify the control and adaptation of posture and walking.
**Introduction**

The detection and regulation of forces are both integral and adaptive processes in pattern generation and motor control (Rossignol et al. 2006; Pearson 2008). Signals of forces and load act as cues in walking that can affect the timing of phase transitions and coordination of leg movements (Duysens et al. 2000; Büschges et al. 2008). Receptors that detect forces also provide feedback that adjusts motor output to load during the stance phase (Klint et al. 2010). In addition, loading has similar temporal and scalar effects when the direction of walking is changed, even though different groups of leg muscles must be activated (Pang and Yang, 2000; Rosenbaum et al. 2010).

Force regulation has also been suggested as an organizing principle in the generation of motor outputs by the nervous system (Roh et al. 2011). Some premotor interneurons in vertebrates can function as 'motor primitives' that activate leg muscles to produce specific force vectors (Giszter et al. 2007; Hart and Giszter 2010). In postural perturbations, muscles are recruited as synergists according to the forces they produce in maintaining the position of the center of mass (Torres-Oviedo and Ting 2007; Welch et al. 2009). Similar synergies may underlie muscle activation patterns in walking (Neptune et al. 2009; Chvatal et al. 2011). The regulation of forces has also been successfully adopted in simulations of walking and in the control of legged robots (Ekeberg and Pearson 2005; Schneider and Schmucker 2006). In control systems and models, forces are often defined as vectors within a reference frame (Raptis et al. 2010). For example, in a body reference frame, gravity acts as a vertical force in upright posture, while propulsive and lateral forces occur as vectors perpendicular to the plane of the substrate (Ting and Macpherson 2004).
However, little is known about the overall neuronal organization or frame of reference underlying processing of sensory inputs that signal force and load in animals (Jankowska and Edgley 2010). In vertebrates, forces and loads are monitored at individual muscles by Golgi tendon organs (Jami 1992) but it is unclear how this information is integrated into more global mechanisms of control (Gossard et al. 1994), as occurs in force regulation when the direction of walking is changed (Pang and Yang 2002; Mugge et al. 2010).

Campaniform sensilla are mechanoreceptors that detect forces as strains in the exoskeleton of insects (Schmitz, 1993; Zill et al. 2004). In insect legs, the receptors are located in groups with similar directional sensitivities and response characteristics (Zill et al. 1999, 2011). In insects, campaniform sensilla are found on all leg segments distal to the coxa but are highly concentrated on the trochanter, a small segment in the proximal leg (Frantsevich and Wang 2009; Petryszak and Fudalewicz-Niemczyk 1994). Earlier experiments demonstrated that the trochanteral receptors are particularly important in walking. Following removal of the trochanter sensors (by amputation or cutting of leg nerves), animals do not use the leg forcefully and show multiple stepping in single cycles of movement (Wendler 1966; Noah et al. 2004), similar to findings in cats in which individual legs were deafferented by dorsal rhizotomy (Wetzel et al. 1976). Recent studies have also shown that trochanteral campaniform sensilla have potent effects upon pattern generation in walking: sensory signals can reset the rhythm of muscle bursts (Akay et al. 2004) and have determining effects on the pattern of leg coordination (Borgmann et al. 2009). In addition, effects of some campaniform sensilla can change and reverse according to the direction of progression (Akay et al. 2007).
Despite their early identification and characterization (Pringle 1938a, b) there has been no overall understanding of how the trochanteral receptors encode forces or if these signals are related to a reference frame. Furthermore, it has not been clear why forces are measured at that location rather than at the feet (tarsi), which would more closely reflect ground reaction forces similar to a load cell or force plate (Djuric et al. 2010). Modeling studies using techniques of Finite Element analysis have indicated that the campaniform sensilla in cockroaches signal external loads and muscle forces as an array (Kaliyamoorthy et al. 2006). However, those studies were complicated by the mobility of the trochanter-femur joint in cockroaches (Watson et al. 2002).

We have recorded the responses of the trochanteral campaniform sensilla in stick insects to both loads and muscle contractions. The stick insect is advantageous for these studies due to the immobility of the trochanter-femoral joint which permits application of forces to the femur in a number of directions (Schindler 1979). There are four groups of campaniform sensilla on the stick insect trochanter and previous studies have shown that some sensilla (Groups 1 and 2) encode loads that occur in an anterior-posterior direction, orthogonal to the plane of joint movement (Hofmann and Bässler, 1982, 1986; Schmitz 1993). The response properties of other groups have not been determined. In addition, responses of campaniform sensilla to muscle forces have been clearly demonstrated (Zill and Moran 1981; Delcomyn 1991; Zill et al. 2011) but their effects on load detection are unclear. However, the presence of muscle contractions or stiffness is necessary for force detection by the receptors (Zill and Moran 1981; Zill et al. 2004).
The present study shows that the trochanteral campaniform sensilla provide specific information about loads and muscle forces, similar to Golgi tendon organs. Furthermore, forces detected at the trochanter occur within a frame of reference, the common plane of movement of most intrinsic leg joints (Cruse and Bartling 1995). The signals provided by the array of trochanteral campaniform sensilla may simplify leg control and the recruitment of synergist muscles.

**Methods**

All experiments were performed on adult, female stick insects (*Carausius morosus*) raised in animal colonies at the University of Bielefeld or the University of Köln.

**Morphological Studies**

For studies using confocal and light microscopy, the trochanter of the middle leg was removed and split (using a small piece of razor blade) into either anterior/posterior or dorsal/ventral halves. For detailed study of Groups 3 and 4, the cuticle of the dorsal trochanter was further dissected and isolated. Specimens were then treated with 1 M potassium hydroxide for a minimum of 1 hour. Preparations were fixed in 4% formalin and placed in Conray (a radiopaque dye that can be used as a clearing agent for insect cuticle; Zill et al. 2010) and then viewed and imaged by standard light photomicrographic techniques. Specimens were also imaged by confocal microscopy using a Leica TCS SP5 II microscope at the Marshall University Microscopy facility. Three dimensional reconstructions were assembled from image series in Voxblast (Vaytek, Inc.) or Image J (NIH) software.

**Physiological Studies**

**Sensory Recordings**
Physiological studies were performed on the left middle legs (N=63). Animals (intact or after sensory ablation) were first securely restrained on a platform using staples made of bent insect pins. The coxa of the middle leg was firmly fixed with cyanoacrylate adhesive to small staples placed above and below the segment to prevent movements at the body-coxa (thoraco-coxal) joint. Care was taken so that adhesive did not spread to the coxo-trochanteral joint so that it remained freely moveable when forces were not resisted. The coxa was carefully oriented so that the leg plane was parallel to the upper surface of the platform. The distal leg was amputated in the distal femur, proximal to the femoro-tibial joint and a mixture of Vaseline and paraffin oil placed over the end of the femur to prevent desiccation. The proximal leg segments were not dissected and remained attached to the thorax to insure normal ventilation through the animal's tracheal system.

In recordings of sensory activities, the main leg nerve (nervus cruris) was then exposed through a window made in the thorax proximal to the coxa (Bässler 1983). The nerve was crushed using a pair of fine forceps either close to the mesothoracic ganglion or distal to the branch point of the nerve to the coxal depressor (nerve C2). Recordings were taken using an oil-hook electrode with a reference electrode placed in the thorax (Schmitz et al. 1988). We were able to isolate a greater length of the nervus cruris when it was crushed at the mesothoracic ganglion and motor branches were not preserved. The amplitude of potentials recorded from the nervus cruris was higher and classes of units could be distinguished according to the size of the potentials in those preparations. Signal to noise ratios were also improved by placing petroleum jelly around the nervus cruris.

**Ablation of Sense Organs**
Sense organs at the coxo-trochanteral joint were ablated as follows: the anterior and posterior groups of trochanteral (Groups 1 and 2) and the femoral campaniform sensilla (Groups 5) were destroyed with a fine insect pin (Schmitz 1993). The trochanteral hairplate was ablated using a very small section of razor blade (Dean and Schmitz 1992; Schmitz 1986). The damage to cuticle was kept to a minimum and sensory responses recorded from these preparations could remain stable for hours (maximum tested 7 hours).

In addition, other signals from sense organs at the thoraco-coxal and coxo-trochanteral joints were eliminated by cutting their nerves near the ganglion. For example, inputs from internal levator stretch receptors (levSR) were eliminated by cutting the nl3 nerve (Tartar 1976). Signals from the femoral chordotonal organ were eliminated by cutting its apodeme (when the leg was severed in the distal femur) and by carefully removing the apodeme with the attached sensory neurons.

**Mechanical stimulation**

Forces were imposed on the femur using a probe with strain gauges mounted on a piezoelectric crystal (Zill et al. 2010). Voltage waveforms were generated from pre-recorded sequences using a CED laboratory interface (power 1401mkII, CED Ltd., Cambridge, UK). At the start of the tests, the force probe was brought into sustained contact with the leg (as indicated by a small rise in the output of the strain gauges). This point was taken as a zero value. Data were discarded if the probe did not maintain contact with the femur throughout a series (as indicated by the gauge output). In ramp and hold tests, the force levels could reach a peak and then decline during the hold phase while the voltage to the piezoelectric crystal was held constant.
This was also seen in a previous study of the tibial campaniform sensilla and may reflect viscoelasticity of the cuticle in stick insects (Zill et al. 2011).

To apply forces at the depressor muscle insertion, the head of a minuten pin was inserted into the cuticle distal to the attachment of the depressor muscle tendon. The proximal, ventral part of the trochanter is reinforced by an internal cuticular buttress (see Fig 1E and below) that creates a small compartment distal to the muscle insertion. The tip of the pin was inserted through ventral cuticle into this compartment. Forces were applied to the pin and insertion point to mimic depressor muscle contractions using driven by a computer controlled linear motor (Hellekes et al. 2012). Voltage waveforms were applied to the motor from the CED interface. The plane of pull of the motor was carefully adjusted so that it produced smooth depression movements when unopposed by the force probe at the femur. No sensory discharges occurred during these tests (see Results) indicating that the pin did not act to directly compress the cuticular caps of the campaniform sensilla. We did not test application of forces at other points on the trochanter as firing of campaniform sensilla can occur mechanical stresses are applied immediately adjacent to the receptor caps (Chapman et al. 1973). The pin was also used to resist loads applied to the femur in all directions although forces were only generated by the motor and applied to the pin in the direction of joint depression.

**Stimulation and ablation of caps of campaniform sensilla**

The caps of single sensilla were mechanically stimulated using a fine tungsten wire that was etched to a tip size of approximately one micron and mounted to a separate piezo-electric crystal (method of Chapman et al. 1973). The cuticular caps were viewed at high power in the dissecting microscope using a small first surface mirror
mounted on the platform adjacent to the leg. In other experiments, the cuticular caps were ablated using a minuten pin either hand held or mounted to a micromanipulator. We also developed a method that permitted selective ablation of Group 4 sensilla using an insect pin that was electrochemically etched to a fine point and mounted in a micromanipulator. The pin was carefully advanced parallel to the femur until it made contact with and barely penetrated the distal end of the rounded cuticular elevation (‘bulge’ see Results) which bears the Group 4 receptors. The site of ablation was confirmed by subsequent visualization of specimens as whole mount preparations. In all experiments, responses to mechanical stimuli were retested after the ablations.

**Recordings of depressor motoneuron activities**

The motor innervation of the depressor muscle, as a whole, is derived from two sources: nl4 innervates the part of the muscle that arises in the thorax while nerve C2 provides motor axons to the coxal part of the depressor (Schmitz 1986; Cruse et al. 1993). Bursts in nl4 were often of large units that produced cross talk on the sensory recording from the nervus cruris. Activities of the trochanteral depressor were, therefore, monitored through muscle recordings (with 50 micron silver wires insulated to their tips placed in the coxal part of the muscle) or nerve recordings from branch C2 (Akay et al. 2001; Rosenbaum et al. 2010). The slow excitatory depressor motor neuron was identified by its pattern of activity and responses to sensory inputs (Schmitz 1986). In some studies, the effects of muscle forces on sensory activities were studied in intact animals. Muscle contractions occurred spontaneously or were evoked by touching the animal with a small brush. We were also able to obtain recordings of trochanteral campaniform sensilla in some preparations when C2 arose
proximally, allowing the nervus cruris to be crushed distal to the branching point while leaving the innervation of the muscle intact. In all studies, forces generated by the depressor muscle were resisted only by the probe adjacent to the femur (in the mid range of the coxo-trochanteral joint angle). Movements at the joint were not impeded when the probe was moved away from the femur.

**Data storage and analysis**

All neurophysiological and force data were recorded using a CED laboratory interface. Recordings were analyzed using Spike 2 scripts and plotted in Sigma plot. Data on the response properties of Group 3 and 4 sensilla were plotted from experiments in which forces were applied at low levels and recordings had high signal to noise ratios. These recordings permitted sorting of multiunit activities into classes of potentials using templates identified by stimulation of cuticular caps of individual sensilla. This method was found to be essential in determining receptor discharge frequencies for analysis of sensitivities to rate of force application and the summation of the effects of muscle force and loads. The resulting plots of force sensitivities, although based upon multiple tests from a limited number of preparations, were similar to those obtained in previous studies of responses of campaniform sensilla (Ridgel et al. 2000). In addition, the basic characteristics of discharges of the trochanteral campaniform sensilla that we report, such as sensitivities to force direction and discharges to force increases/decreases, were apparent in all recordings. However, spike collisions and summations prevented analysis of classes of units according to spike amplitude.

**Results**

**Leg structure and anatomy of groups of campaniform sensilla**
Campaniform sensilla are located in groups at discrete locations in the leg that are related to the types of joint movements and the insertions of groups of muscles (Figs. 1 A-C). The middle legs of sticks insects, like other arthropods, are segmented (Bässler and Büschges 1998): the most proximal segment, the coxa, is attached to the body by a series of flexible articulations that permit considerable freedom of movement (Fig. 1B,C). The more distal segments, the trochanter and tibia, are linked by more restrictive, hinge joints whose axes of rotation are nearly parallel and form a common plane, the 'leg plane' (Cruse and Bartling 1995). The trochanter-femur joint is considered completely fused in stick insects and it is the site at which autotomy occurs (Schindler 1979). The most distal segment, the tarsus, is composed of subsegments that are linked by flexible membranes.

The most proximal segment, the coxa, has no groups of campaniform sensilla (Figs. 1D, E). This is also true in all other insects that have been studied (Petryszak and Fudalewicz-Niemczyk 1994) although isolated cuticular caps may be seen in some preparations (Zill, personal observation). In contrast, four prominent groups (Groups 1-4) are present on the trochanter and one group is found on each of the more distal segments (femur, tibia) or tarsal subsegments (Pringle 1938b; Hofmann and Bässler 1982). Thus, all campaniform sensilla are located within segments that form the plane of leg movement (or are distal to that plane).

The factors underlying the concentration of receptors on the trochanter have been unclear but it is important to note that the largest muscles that move the leg take origin in the body (Fig. 1C). These muscles (protractors-retractors, levators-depressors and coxal rotators) insert on the coxa, trochanter or small cuticular plates (trochantins, etc.) that attach the leg to the body wall (Marquardt 1940). The forces
generated by all these muscles are transmitted to the distal leg through the trochanter. The trochanter thus forms a final common pathway for forces that act on and within the plane of leg movement (because the trochanter is located distal to the coxo-trochanteral joint).

The four groups of campaniform sensilla are located on the anterior, posterior and dorsal sides of the trochanter (Fig. 1D, E). The caps are oval shaped. The long axes of the cuticular caps of the anterior (Group 1) and posterior (Group 2) groups are oriented perpendicular to the condyles of the coxo-trochanteral hinge joint on each side (Delcomyn 1991; although Group 2 also has a subgroup of another orientation, Hofmann and Bässler 1982). The dorsal groups (Groups 3 and 4) are on the surface of a prominent lobular projection (termed the 'bulge' (Wulst) by Schindler 1979) adjacent to the joint between the trochanter and femur. Group 3 sensilla are generally perpendicular to the leg long axis (Fig. 1F). Measurements of the lengths and orientations of the caps of sensilla of Groups 3 and 4 in whole mount preparations showed that they had a range of sizes and that the largest sensilla of Groups 3 and 4 were mutually perpendicular in orientation (Fig. 1G).

While the outer surface of the trochanter is relatively smooth, the inner surface has a prominent internal projection that forms a buttress spanning the ventral surface at the insertion of the trochanteral depressor muscle (Fig. 1Eiv). Similar internal structures are found in cockroaches (Zill et. al. 2000) and studies using finite element analysis suggest that they serve mainly as structural reinforcements, as their removal leads to higher levels but qualitatively similar types of strain (Flannigan, 1998). In the present study, the buttress permitted application of forces to the muscle insertion to mimic depressor contractions.
To gain an overview of the types of information provided by the trochanteral campaniform sensilla, we recorded sensory responses in the main leg nerve (nervus cruris) to forces applied to the femur in different directions in preparations with all groups of campaniform sensilla intact (Figs. 2A, B). These tests also served as controls to insure that further ablations did not grossly alter sensory responses. In these preparations, the trochanteral hair plate was carefully shaved and the femoral chordotonal was removed (see methods) and the leg was severed proximal to the femoro-tibial joint. Figure 2C shows recordings of tests in which forces were applied in the direction of depression or levation of the coxo-trochanteral joint and in directions perpendicular to the plane of joint movement (anterior, posterior). Movement of the trochanter was prevented by the pin placed at the depressor muscle insertion. Vigorous, multi-unit discharges occurred to forces applied in each direction that were often sustained for the duration of force application. [Rapid repetitive bursting or sudden response cessation, which occurs in overstimulation or injury discharges of cuticular mechanoreceptors, was not seen in any test (Chapman 1965)]. Figure 2D shows histograms of the mean responses recorded in the nervus cruris to different directions of forces (levate n=22, depress n=12, anterior n=23, posterior n=18, N=3 animals) applied at similar rates and magnitudes in animals in which no groups of sensilla were ablated. Large discharges occur during the rising phase of the stimulus that adapts to a variable extent during the hold phase. In addition, consistent responses were obtained in all directions when applied forces were decreased. Thus, the trochanteral receptors can apparently encode force increases or decreases in all directions.
We also tested responses to forces applied at the insertion of the trochanteral depressor muscle (Figure 2D) that were resisted by the probe at the end of the femur. Strong discharges occurred both to force application and release and the size of the recorded potentials was similar to that seen to loads imposed as forces to the distal femur. Thus, trochanteral sensilla can encode both external loads and strains resulting from resisted muscle contractions.

Responses of Groups 3 and 4 to loads applied to the femur

We characterized the specific responses of Groups 3 and 4 by first carefully ablating all other groups of campaniform sensilla (Groups 1, 2 on the trochanter and Group 5 on the femur). Forces were also applied at low amplitudes to decrease the effects of spike collisions. Vigorous sensory discharges were recorded in the nervus cruris when forces were applied to the femur in a dorsal direction (levation of the CTr joint) using half sine wave forms (Fig. 3A; as in Keller et al. 2007). The largest units typically fired phasically during the rising phase of the stimulus. There were also discrete bursts in all preparations during the declining phase that was typically smaller in extracellularly recorded amplitude (although this was not invariant). Discharges also occurred when forces were applied ventrally (in the direction of depression of the coxo-trochanteral joint) (Fig. 3B). In many recordings, the pattern of activity to depression force was the reverse of that seen to levation, with a discharge of smaller amplitude to force increases and firing of large amplitude to force decreases. The constancy of discharges to force increases and decreases is also apparent in the cumulative histograms in Figure 3C (levation - n=102 tests, N=3 animals; depression - n=121 tests from same animals).
Subsequent stimulation of individual caps of Group 3 and 4 sensilla produced discrete unit discharges in the nervus cruris recording. The amplitudes of potentials recorded during cap stimulation were of equivalent amplitude to firing produced by leg loading. The spikes of Group 3 sensilla had the largest amplitude in all experiments while smaller potentials typically were produced by indentation of the Group 4 receptors (Fig. 3D). In most experiments, the individual sensilla could not be selectively ablated (due to technical limitations). However, ablation of all receptors of Groups 3 and 4 produced injury discharges in the recordings of similar amplitudes (Fig. 3 E) and eliminated the responses to both dorsal and ventral loads in subsequent tests (Fig. 3F).

Selective ablation of Group 4 Sensilla and directional tuning

Selective ablation of individuals groups proved difficult due to limited separation of Groups 3 and 4. However, we did develop a method of ablating only Group 4 receptors that was successful in some preparations (N=3, see Methods). Figure 4A is a recording in which responses were first tested with Groups 3 and 4 intact (all other sense organs had previously been ablated). Forces applied in the direction of joint levation and depression elicited sensory discharge both to increasing and decreasing forces. Group 4 receptors were then selectively ablated by inserting a sharpened minuten pin. After the ablation the response to increasing forces to levation remained but the activity to decreasing forces was eliminated (Fig. 4B). In contrast, the opposite pattern was seen when forces were applied in the direction of depression: firing to increasing forces was eliminated while the discharge to decreasing force remained intact. Subsequent ablation of Group 3 eliminated sensory bursts following force application (Fig. 4C). These tests demonstrated that
Group 4 encode increasing forces in the direction of joint depression and decreasing forces in levation, while Group 3 encode increases in levation and decreases in depression forces.

We also examined the specificity and directional sensitivities of the sensory discharges to load by applying forces perpendicular to the plane of joint movement (Fig. 4A-C). The dorsal groups of receptors showed responses to forces applied anteriorly and posteriorly that were generally at lower levels than those seen to forces in the plane of joint movement. Following ablation of Group 4, the responses to increases in anteriorly directed forces were retained while the discharges to posterior forces were eliminated.

Fig. 4D is a polar plot of the mean discharges obtained to forces applied dorsally, ventrally, anteriorly and posteriorly (N=3 animals in which all directions were tested). This plot compares tests in which forces were applied at approximately equivalent levels and rates in each direction. In animals with Groups 1, 2 and 5 ablated, Group 3 and 4 showed responses to all directions tested, although the mean discharges were higher in the plane of joint movement. After ablation of Group 4, the discharges to dorsal (levation) and anterior forces remained largely unchanged while firing to ventral (depression) and posterior forces was greatly decreased. Similar results were obtained in 3 other animals but small discharges remained, mostly likely due to incomplete ablations. The histogram in Fig. 4E compares the mean change in firing rates after the onset of the stimulus for two animals with tests at closely matched amplitudes (total 111 tests, mean force = 0.94 mN). Although there is variability in the magnitude of the response (due to spike counting), the differences in responses in ventral and posterior directions is apparent and statistically significant after ablation
of Group 4 sensilla (T-test, P=<.01). These findings support the idea that Groups 3 and 4 encode different forces consistent with the orientation of their cuticular caps.

**Amplitude and rate sensitivity to imposed loading**

Encoding of force magnitude and rate was more precisely characterized by applying sequential ramp and hold functions to the force probe. In these tests, the magnitude of applied forces was again kept at low levels to facilitate spike classification in the multiunit recordings. Fig. 5A shows tests from a series of stimuli that were applied with a constant rate of rise but variable amplitude. Application of forces over a range of increasing levels in the directions of levation (Fig. 5A top) and depression (Fig. 5A lower) produced graded increments in sensory discharge frequencies of Group 3 and 4 sensilla. Fig. 5B (top) shows a plot of sensillum firing to forces applied toward joint levation (6 repetitions of a series of ramp and hold forces at 5 levels in a single preparation; $r^2 = 0.95$, slope = 132.4; pooled data n = 22 repetitions, N = 3 preparations; $r^2 = 0.96$, slope = 87.4). Fig. 5 lower shows a comparable of tests in the direction of joint flexion (10 repetitions of 5 levels in the same preparation $r^2 = 0.93$, slope = 41.1; pooled data n = 20 repetitions in the same 3 preparations; $r^2 =$0.97, slope = 45.4). These data reflect an apparently greater sensitivity to forces applied toward levation than to depression (see also Ridgel et al. 2000).

All recordings showed strong sensitivities to force dynamics when tests were applied using ramp and hold functions with the same low, amplitude but different rates of rise and decline (Fig. 5C). Discharges to both increases and decreases in force were highly rate dependent. In general, large spike units fired predominantly during the ramp phase, while smaller units were active both in the ramp and hold...
phases. Spike collisions generally prevented analysis of firing of smaller units. Fig. 5D (top) shows a plot of the averages firing rates during the ramp rise of larger units force in the direction of joint elevation and during the ramp decrease for the same tests (n = 35 repetitions of 7 rates, N = 3 preparations, mean force = 0.92mN). Fig. 5D (bottom) contains a similar plot of responses during tests in which forces were applied in the direction of joint depression (n = 13 repetitions of 7 rates, N= 2 preparations, mean force = .78 mN). These data demonstrate that the trochanteral campaniform sensilla can accurately encode the rate of change of increasing or decreasing forces even when force amplitudes are small.

**Responses to depressor muscle contractions generated by the animal**

Tests of sensory responses to forces generated by spontaneous contractions of the trochanteral depressor muscle also proved to be technically challenging but could be obtained in some preparations (see Methods). In most preparations, sensory firing occurred to depressor contractions but the magnitude and duration of muscle bursts were variable. The recording shown in Fig. 6A was obtained in a preparation that showed tonic activity in the slow depressor muscle that was modulated and burst at the rate of abdominal respiratory pumping (approximately 0.3 HZ) (Bässler and Wegner 1983). Bursting in the slow depressor was initiated at low level and then accelerated in frequency. With leg movements resisted by the probe, force was developed only with iterative activity, as is characteristic of slow motoneuron firing at moderate rates (Schmitz 1986). Sensory discharges from the nervus cruris (crushed proximally) were not coincident with muscle discharges but instead followed the development of force by the muscle. This is also apparent in the cumulative histograms in Fig. 6B which plot the mean sensory discharges, muscle activities and
force (averaged by sampling channels for 1.1 seconds after the start of the muscle bursts: n = 102 bursts resisted, n = 47 bursts not resisted, N = 2 preparations). To confirm that these discharges reflected the forces, we moved the probe and allow the leg to freely extend. No sensory discharges occurred during these tests but they were present when the probe was again moved to resist the muscle contraction. In one preparation, we also successfully ablated the Group 3 and 4 sensilla, which eliminated the sensory discharge. These tests confirmed that the trochanteral campaniform sensilla encoded the strains resulting from muscle contractions and were not activated during unopposed movements of the leg.

**Responses to forces applied to depressor muscle insertion**

To study the effects of muscle contractions on sensory discharges more extensively and precisely, we applied forces to the depressor insertion using the computer controlled motor (Figs 6C, 7). Fig. 6C shows a recording in which forces were applied to the depressor insertion using ramp and hold functions (all sense organs ablated except Groups 3 and 4). Strong, multiunit sensory discharges occurred when forces were resisted by the probe at the femur. Firing occurred both to force increases and decreases at this rate of force application. When the probe was removed, the forces applied at the muscle insertion produced substantial movements of the femur in the plane of the coxo-trochanteral joint (approximately 20-40 degree changes in joint angle) similar to those that occurred spontaneously when the muscle innervation was intact and motoneurons were activated by the animal. However, no discharge of campaniform sensilla occurred to unresisted movement. Afferent firing readily returned when the force probe was repositioned and provided resistance to movement. Thus, these tests were similar to responses obtained from
forces generated by muscle contractions in intact animals and support the idea that
the trochanteral receptors only encode muscle forces when movement is resisted.

We tested responses to force applied at the muscle insertion using the same
waveforms that were used to characterize responses to loads (Fig. 7A). Fig. 7B
shows a test in which forces were applied to the muscle insertion at increasing
amplitudes but the same rate of rise and decline. Discharges occur both during rising
and falling phase of the stimulus and in many experiments, the amplitudes of
potentials were similar to firing recorded during tests of loading in the direction of
levation: bursts during the rising phase were larger than those seen in the falling
phase. Fig. 7C is a plot of the mean firing at increasing stimulus amplitudes (plotted
as in Fig. 3A: all potentials from stimulus onset to end of hold phase; mean of n = 18
tests of 5 levels, N = 3 preparations). The discharge effectively encodes the
amplitude of muscle force (r^2=0.97). We also tested rate sensitivities to forces
applied at the muscle insertion. Fig. 7D plots the mean discharge during the ramp
rise and decline (n = 18 series of 7 levels, N= 3 preparations). Discharges are higher
to increasing forces than to decreasing force but both effectively encode the rate of
change of force (for both plots r^2=0.97). In most experiments, responses to muscle
forces were completely eliminated by ablation of the caps of the Group 3 and 4
sensilla.

Simultaneous application of muscle forces and loads

In many experiments, discharges of classes units of similar amplitudes occurred to
resisted muscle contractions and to loads applied to the femur (compare Fig. 3 and
Fig. 7). In a number of experiments (N=22) we also tested the effects of
simultaneous application of load and muscle forces by applying the same waveform
to the piezoelectric crystal and to the motor which pulled on the depressor muscle insertion (Fig 7E). Force was first applied only at the muscle insertion. We then also applied the same waveform to the motor linked to the pin at the muscle insertion and to the piezoelectric crystal that held the force probe, increasing the load. Simultaneously application of both stimuli produced a slightly larger force measured at the PE crystal. In both tests units of similar size were apparently activated. The plot in Fig. 7F shows the effects of slight increase in load (5 tests muscles only, 5 tests muscle and load at 4 different amplitudes). Increasing load increased the sensory discharge but merely shifted the firing rate to a higher range, as higher total forces were applied. These results are also consistent with the idea that similar units are activated to muscle force and load.

**Effects on depressor motoneuron firing**

The effects of Group 3 and 4 trochanteral campaniform sensilla on activities of the trochanteral depressor muscle were tested both by stimulation of the cuticular caps of individual receptors and by applying forces to the femur. Stimulation of caps of trochanteral campaniform sensilla with a fine wire probe was highly effective in producing reflex effects in the slow motoneuron (Ds) to the trochanteral depressor muscles in preparations showing low levels of tonic firing in motoneurons. The sign of these reflexes differed for Group 3 and Group 4 sensilla. Indentation of the cap of Group 4 sensilla could elicit spiking activities in the trochanteral depressor (Fig. 8A) while stimulation of Group 3 receptors produced inhibition of ongoing firing (Fig. 8C). The histograms in Figs. 8B and 8D plot the mean firing frequencies of the depressor before, during and after cap stimulation (8B: n = 120 tests, N = 3 preparations; 8D: n = 88 tests in the same preparations). Motor firing is significantly increased in the first
bin (12.5 msec) following the onset of Group 4 stimulation. The differences in the
motor effects of Group 3 and Group 4 are consistent with their differential responses
to load.

We also tested the reflex effects of Group 3 sensilla by applying forces to the femur
in preparations in which all other groups of campaniform sensilla had been ablated.
As previous studies have indicated that the motor effects of the trochanteral
campaniform can show plasticity (Akay et al. 2007), we applied stimuli both in
preparations at 'rest' and after leg movements were elicited by touching the abdomen
or cerci (Bässler 1988). The effects of forces imposed toward levation depended
upon the state and level of activity of the preparation (movement was resisted by the
pin at the depressor muscle insertion). In resting preparations (with low to moderate
levels of activity) forces applied to the femur in the direction of levation produced
inhibition of the slow depressor, consistent with the tests using cap stimulation of
Group 3 sensilla (Figs. 8E, F upper; histogram mean of n = 107 tests in N = 3
preparations). These effects reversed in sign in preparations that were made 'active'
and leg movements were elicited. When 'active', these preparations showed
vigorously bursts in the depressor with apparent reciprocal bursting in the levator.
These bouts often were terminated with a large burst in the depressor as the animal
pushed against the restraints and force probe. Forces applied to the femur in the
direction of levation could then produce excitation of the depressor (Figs. 8E, F
middle; histogram mean of n = 53 tests in the same 3 preparations). The occurrence
of reversals were not sustained and declined rapidly (within the first minute) following
the active muscle contractions. Ablation of the Group 3 and 4 receptors eliminated
the excitatory responses (Figs. 8E, F lower; histogram 54 tests in two of the same
preparations). These findings indicate that the sign of effects of the Group 3 sensilla can apparently reverse when the animal becomes active and generates prolonged, large contractions of the depressor muscle.

Discussion

This study has sought to 1) characterize the responses of stick insect trochanteral campaniform sensilla to forces resulting from muscle contractions and external loads and 2) gain insight into why many groups of receptors are concentrated on the trochanter. We have shown that the dorsal groups of receptors encode forces from resisted contractions of the trochanteral depressor muscle but do not discharge during unresisted leg movements. The sensilla also provide detailed information about increases and decreases in load in the plane of movement of the coxo-trochanteral joint. The trochanteral sensilla can therefore effectively encode loads as the resistance to muscle contractions, similar to vertebrate Golgi tendon organs (Stuart et al. 1970). These findings suggest that many campaniform sensilla are concentrated on the trochanter because that segment acts as a focal point for forces generated by a number of leg and body muscles (Marquardt 1940). As discussed below, the trochanter also provides an anatomical frame of reference for the integration of muscle forces and loads because the trochanteral sensilla are located within the plane of leg movement (Cruse and Bartling 1995).

1) Design of the trochanter and groups of campaniform sensilla

The arrangement of the trochanteral campaniform sensilla in four discrete groups in Carausius morosus is homologous to that found in the stick insect, Cuniculina (Hoffmann and Bässler 1982) and in cockroaches (Pringle 1938b). Multiple groups of trochanteral sensilla, often at similar locations, are present on the trochanter in
locusts (Knyazeva 1974; Hustert et al. 1981), crickets (Knyazeva et al. 1975), moths
(Kent and Griffen 1990), fruit flies and beetles (Petryszak and Fudalewicz-Niemczyk
1994). These arrangements may reflect common mechanisms underlying the
distribution of cuticular strains. Campaniform sensilla of insect legs respond
directionally to compressive strains that act perpendicular to the long axis of the
ovoid cuticular caps (Chapman et al. 1973). The trochanter is cylindrical (Schindler
1979; Frantsevich and Wang 2009) and, despite many irregularities, the segments of
insect legs transmit strains like simple cylinders (Zill and Moran 1981; Cocatre-Zilgien
and Delcomyn 1999; Skordos et al. 2002). Bending forces produce increases in
length (longitudinal tensions) on the side of force application and decreases in length
(longitudinal compressions) on the opposite side. The long axes of most of the
cuticular caps of Groups 1 (posterior) and 2 (anterior) are oriented perpendicular to
the condyles of the coxo-trochanteral joint. Previous studies have demonstrated that
these groups show differential sensitivities to bending in an anterior-posterior plane
(Schmitz 1993). The present study has shown that cuticular caps of Groups 3 and 4
(located dorsally) are oriented perpendicular to each other (as is also found in
Cuniculina, Hoffman and Bässler 1982; in blow flies, Merritt and Murphy 1992).
Mutually perpendicular orientations are associated with differential responses to
bending forces as longitudinal tensions are accompanied by transverse
compressions (Zill and Moran 1981). Similar analysis of strain distribution has also
been applied to other groups of campaniform sensilla (receptors on the halteres of
flies, Fox 2010; Fox et al. 2010).

2) Encoding properties of trochanteral campaniform sensilla in stick insects
a) External loads within the joint plane - Although activities monitored in the main
leg nerve were multiunit recordings, application of forces at low levels permitted identification of classes of units. The amplitudes of these potentials matched the sizes of spikes recorded by indentation of the cuticular caps of individual sensilla. In these tests, receptors showed phasico-tonic discharges to force increases and transient bursts to forces decreases. All responses were strongly rate sensitive and tonic discharges effectively encoded force magnitude (Hofmann and Bässler 1982). Ablation studies demonstrated that responses of individual groups were not bidirectional, consistent with single unit recordings obtained by intracellular techniques (Hofmann and Bässler 1986). These basic response characteristics are similar to those found in multiunit recordings of trochanteral campaniform sensilla of cockroaches (Zill et al. 1999) and in recordings of identified receptors in tibial sensilla of stick insects (Zill et al. 2010), cockroaches (Ridgel et al. 2000) and locusts (Burrows and Pflüger 1988). In addition, discharges to decreases in force have been extensively studied in campaniform sensilla in cockroaches (Ridgel et al. 1999; Keller et al. 2007), locusts (Newland and Emptage 1996) and in receptors of vertebrates (Trulsson 2001). Signals of force decreases are important cues at the end of the stance phase of walking and can indicate leg slipping and loss of substrate adherence (Duysens et al. 2000).

Previous studies have demonstrated that trochanteral sensilla in Groups 1 and 2 encoded forces in an anterior-posterior plane (Delcomyn 1991; Schmitz 1993). Our studies have, for the first time, established that the campaniform sensilla in stick insects can encode forces within the plane of movement of the coxo-trochanteral joint (confirming observations of Akay 2001, 2002; Borgmann et al. 2011). Responses in this plane could readily signal the forces needed to support body weight (Zill et al.
In previous models of motor control in stick insects, the coxo-trochanteral joint was considered to counter body load by controlling body height through negative feedback from receptors that encode kinematic variables (Dürr et al. 2004). The present study suggests that body weight could be monitored directly and contribute to motor control at the coxo-trochanteral joint.

b) Loads applied outside the joint plane - The trochanteral campaniform sensilla also showed responses to bending forces applied in directions outside the plane of joint movement. Sensillum response frequencies were lower than firing to forces in the coxo-trochanteral joint plane. The range of directions was specific for individual groups: for example Group 3 sensilla responded to anterior bending but did not discharge to posterior bending (which activated Group 4 receptors). Similar 'response clouds' have been demonstrated for the tibial campaniform sensilla in cockroach (Zill and Moran 1981) and stick insect legs (Zill, in preparation), halteres of flies (Fox and Daniel 2008; Fox 2010) as well as cuticular mechanoreceptors of spiders (Hößl et al. 2009).

These types of responses are also predicted if the sensilla are modeled as strain gauges on a cylinder (Zill and Moran 1981; Cocatre-Zilgien and Delcomyn 1999). In a cylinder or beam, strains are maximal to bending forces applied in the plane in which the gauge is located. The magnitude of strains from force application in other directions is a function of the vectoral component of the force that is perpendicular to strain gauge.

Applied to the present results, this analysis suggests that, in the stick insect trochanter, Group 3 and 4 sensilla detect the vectoral components of forces that could be regulated by muscles acting in the joint plane. However, in a cylinder,
forces applied in perpendicular planes produce zero strain (the 'neutral' plane) and
are symmetrically distributed. In contrast, the sensilla show discharges (albeit at
lower frequencies) to forces applied anterior and posterior to the plane of movement
of the coxo-trochanteral joint. Some responsiveness may be due to the location of
the receptors, which are offset from the plane of joint movement (Zill and Moran
1981). Variations in the thickness and mechanical properties of the cuticle could also

c) Responses to muscle contractions - Our experiments have provided the first
quantitative data on the sensitivities of campaniform sensilla to strains generated by
muscle contractions. The dorsal groups of campaniform sensilla showed vigorous
responses to strains produced by spontaneous depressor muscle contractions and to
forces applied at the muscle insertion when they were resisted by the force probe.
Responses of Groups 3 and 4 were directional and showed amplitude and rate
sensitivities to forces applied at the muscle insertion that were similar to those seen
in responses to external loads. Directional responses to muscle contractions have
previously been demonstrated in tibial campaniform sensilla of stick insects (Zill, et
al. 2011) and cockroaches (Zill and Moran 1981) and to forces applied at muscle
insertions (trochanteral sensilla: Delcomyn, 1991; tarsal sensilla, Zill et al. 2010).

We also showed that the trochanteral sensilla did not fire to spontaneous muscle
contractions or forces imposed at the muscle insertion when movements were not
resisted (similar to observations in cockroach tibial and tarsal campaniform sensilla:
Zill and Moran 1981; Zill et al. 2010). This finding is consistent with experiments in
which the activities of campaniform sensilla have been recorded in freely walking
animals: sensory discharges were limited to the stance phase when muscle
contractions were resisted by the substrate (Noah et al. 2004). Direct recordings of strains in the legs of walking locusts also show maximal values in the stance phase (Newland and Emptage 1996).

Do insect campaniform sensilla only detect loads as the resistance to active contractions of individual muscles? Many previous studies have noted that resistance to leg movement (presumed to occur through muscle tensions) is a necessary prerequisite for discharges of the campaniform sensilla to external loads (Delcomyn 1991). However, it is important to note that campaniform sensilla can still indicate changes in load, even in the absence of motoneuron firing if the muscle tonus is sufficiently high to resist movement (Zill and Moran 1981). Activities of campaniform sensilla may also result from more complex patterns of motor activation, as discharges of some receptors occur during co-contractions of antagonist muscles in the absence of joint movements (Burrows and Pflüger 1988).

3) Why are so many campaniform sensilla concentrated on the trochanter? A model of force detection and control of walking direction

Recordings with all groups of trochanteral campaniform sensilla intact showed discharges to loads applied as bending forces in all directions (Figs 2, 9). Many older studies utilizing ablations of leg segments have suggested that the trochanter acts as a center for monitoring forces in walking. In the 'peg leg experiments', animals showed active use and coordination following ablations distal to the trochanter but did not use the leg forcefully if the trochanteral segment was removed or denervated (Wendler 1966; Noah et al. 2004). One rationale for sensing forces in the proximal leg segments, which is reflected in those experiments, is that damage to the distal leg segments is common in older insects (Ridgel et al. 2003). One adaptive advantage
provided in the location of the force sensors on the trochanter, instead of the tarsi (feet), is that it permits leg use when the distal segments are damaged. Furthermore, our anatomical and physiological studies provide insight into why many sensilla are specifically concentrated on the trochanteral segment (rather than the coxa, femur or tibia). They support the hypothesis that, in the stick insect, force information may be integrated by trochanteral campaniform sensilla within the frame of reference of the leg plane. The evidence to support this hypothesis is:

i) **The receptors are specifically concentrated at the proximal end of the leg plane** - Structurally, the trochanter is unique as a location for monitoring and integrating forces. While the joint between the body and coxa allows for considerable freedom of movement, there are no groups of campaniform sensilla on the coxa (Figure 2). The more distal leg articulations (coxo-trochanteral and femoro-tibial joints) are hinge joints that act in a common plane, termed the leg plane (Cruse and Bartling 1995). The groups of campaniform sensilla that are concentrated on the trochanter are located distal to the coxo-trochanteral joint and are, therefore, at the proximal end of the leg plane.

ii) **Responses of the dorsal sensilla to load are maximal in the plane of leg movement** - Our selective ablations have demonstrated that the dorsal groups (Groups 3 and 4) show the maximal discharge to loads applied in the leg plane. Previous studies have shown that Groups 1 and 2 effectively encode forces applied in anterior and posterior directions relative to the leg plane (Hoffman and Bässler 1982, 1986; Schmitz 1993). These findings suggest that individual groups of sensilla can preferentially monitor different ranges of force vectors acting within and upon the leg plane.
iii) The dorsal receptors respond vigorously to the trochanteral depressor muscle which acts within the leg plane - The present study has also shown that the trochanteral sensilla encode muscle forces. We have demonstrated that the dorsal groups of receptors can most effectively encode forces generated by the trochanteral depressor. This muscle acts in a dorsal-ventral direction that is coincident with the leg plane.

However, because campaniform sensilla are located on the cuticle, the receptors are sensitive to strains generated by muscles that act upon the adjacent joint and by muscles acting at other joints. The largest muscles that move the leg are located in the thorax and insert on the coxa and trochanter. The demonstrated sensitivities of Groups 1 and 2 strongly suggest that they could monitor forces produced by promotor and remotor muscles (Schmitz 1993). The trochanteral sensilla are also positioned to monitor the net forces produced by a number of other muscles located in the thorax including the coxal rotators and adductors (Marquardt 1940). The forces generated by all these muscles upon the leg plane would also be monitored by the trochanteral campaniform sensilla.

The ability of campaniform sensilla to provide such integrated information was also recognized by Pringle in his early studies of campaniform sensilla:

"[campaniform] sensilla serve as proprioceptors not for any one muscle, but for the appendage as a whole. This provides another contrast to the vertebrate arrangement, for it means that in the insect the behaviour of the limb is automatically integrated before being reported back to the central nervous system." Pringle, 1938b (p.130)
An alternative hypothesis that accounts for our results is that the sensilla are simply encoding forces relative to the plane of movement of the adjacent coxo-trochanteral joint. However, the idea that the plane of leg movement is used as a reference frame for force regulation gains support from a number of previous experiments on the mechanisms underlying changes in walking direction. Rosenbaum et al. (2010) studied the pattern of activities in leg muscles during forward and backward walking in stick insects and found that activities of the protractor and retractor muscles, which move the leg as a whole, were altered in phase when the walking direction was changed. The intrinsic leg muscles (depressor/levator, extensor/flexor) that lie within the leg plane maintained the same general pattern in both directions. Those findings are consistent with the idea that changes in walking direction are effected by altering the forces generated in propulsion while similar forces providing support and stability are produced within the leg plane. The central mechanisms that could underlie changes in walking direction in a single leg have been recently been described in an elegant model by Toth et al. (2012) in which a kinematic signal of joint angle acts as the switch from protraction to retraction. Previous experiments by Akay et al. (2007) have also shown that changes in walking direction are accompanied by changes in the effects of the trochanteral campaniform sensilla that detect forces in an anterior-posterior plane. Our results suggest that changes in the direction of progression may be accompanied by specific changes in force feedback from muscles that move the leg plane while the same functional synergies occur in leg muscles at different joints within the leg plane. These findings complement and can augment the kinematic model as the nervous system most probably utilizes convergent feedback from
receptors monitoring forces and sense organs that detect kinematic variables (Stein and Schmitz 1999; Schmitz and Stein 2000).

Movements of the leg plane may also underlie adaptation of leg use in generating substrate grip and in responses to postural perturbations. Many insects maintain adhesion by generating forces along the long axis of the leg (Niederegger et al. 2003). During walking on vertical or inverted surfaces, the legs are used in a strategy known as distributed inward grip, in which the long axes of opposite legs are aligned across body to maintain substrate contact (Wile et al. 2008). By positioning pairs of legs in opposition, each leg can develop axial forces that effectively counter the forces from the opposite leg. This allows greater forces to be developed at the tarsi, effectively increasing adhesion while pulling the body toward the point of attachment.

In addition, during perturbation tests in which the substrate is repeatedly moved, cockroaches tend to align the long axis of the leg parallel to the direction of displacement (Ridgel et al. 2001; Zill, personal observation). These behaviors may represent optimization strategies as the intrinsic muscles of the leg generate maximal forces in the leg plane.

The legs may also be used adaptively in climbing by altering the direction of action of intrinsic leg muscles. Watson et al (2002) studied motor activities in cockroaches that occur during climbing over a block. They found that the same basic pattern of synergistic activation of the intrinsic (tibial and trochanteral) muscles was used in both walking and climbing, although the burst durations were altered. During climbing the angle of the coxa-body joint was changed so that the middle leg pushed the animal up from the substrate rather than propelling it forward. It is important to note that in cockroaches the trochanter-femur joint is not fused but shows limited mobility
(as in some other insects, Frantsevich and Wang 2009). The small muscle (reductor) that acts on the joint probably does not generate substantial forces but joint movement in swing can serve to expand the range of foot placement during walking and climbing, when the reductor is used in conjunction with muscles of the body wall (Bender et al. 2010). The net effect of trochanter-femur joint movements is apparently to change the direction of the vector produced by contractions of intrinsic leg muscles but is unclear how this would affect the accuracy of force signaling by the trochanteral campaniform sensilla.

4) Reflex effects on motoneurons

We have also demonstrated that stimulation of the caps of individual campaniform sensilla has strong effects on activities of the Trochanteral Depressor muscle. These effects are consistent with their cap orientation and response to muscle forces and load. In quiescent animals, indentation of caps of individual Group 4 receptors produced Depressor activation while stimulation of Group 3 caps produced inhibition. These reflexes could provide negative feedback control as Group 3 receptors are excited by contractions of the Depressor muscle and their discharge would reflexively decrease firing in the slow Depressor motoneuron. Similar reflex effects of Groups 1 and 2 sensilla have previously been demonstrated in the protractor and retractor motoneurons and could serve to limit the magnitude of muscle contractions (Schmitz 1993). Other recent studies in stick insects have shown that activities of the Depressor can be modulated by bending forces in semi-restrained preparations (Akay, 2002; Borgmann, 2006; Borgmann et al. 2011). Trochanteral sensilla have also been shown to produce short latency activation of the depressor muscle in cockroaches (Pearson 1972) and locusts (Höltje and Hustert 2003).
We also showed that the reflex effects of the campaniform sensilla, elicited by applying bending forces to the femur without joint movement, could reverse when animals made active movements. Force applied to the femur that opposed depressor muscle contractions produced reflex excitation of depressor motor neurons. These reflex effects would constitute positive force feedback (Burrows and Pflüger 1988). Reversals of the motor effects of the trochanteral campaniform sensilla have recently been shown to occur during walking when the direction of progression is changed (Akay et al. 2007). Earlier studies demonstrated that stick insect campaniform sensilla can facilitate (Akay and Büschges 2006) or support (Bässler 1988) reflex reversals associated with flexion signals from the femoral chordotonal organ ('active reactions'). Increased load can also enhance depressor firing in walking animals (Rosenbaum et al. 2010). Motor effects of receptors that monitor forces have been shown to be task specific in a number of vertebrates and invertebrates (Duysens et al. 2000).

5) Comparison with tendon organs and force detection in vertebrates

The present studies have shown that properties and effects of campaniform sensilla are remarkably similar to Golgi tendon organs (Figure 9B). Even though the mechanisms of force transduction differ, both tendon organs and campaniform sensilla: 1) encode the rate and amplitude of forces from muscle contractions and loads; 2) show summation when external and muscle-generated forces are applied simultaneously (Houk and Henneman 1967; Wilkinson and Fukami 1983; Mileusnic and Loeb 2009) and 3) have direct effects upon the magnitude and timing of motor activities in walking through inputs to pattern generating interneurons (Gossard et al. 1994; Borgmann et al. 2011). The available evidence also suggests that, in walking,
discharges of Golgi tendon organs and campaniform sensilla are limited to the stance phase, when muscle contractions and movements are resisted (Prochazka and Gorassini 1998; Noah et al. 2004).

However, there is only a limited understanding in any system of how sensory information about forces is processed and integrated into more global mechanisms of control (Gossard et al. 1994), such as those utilized in force regulation when the direction of walking is changed (Pang and Yang 2002). While our results suggest that information is provided by campaniform sensilla within the frame of reference of the leg plane, little information is available about the organization of interneurons that receive inputs from campaniform sensilla within the central nervous system (Stein and Schmitz 1999). In vertebrates, inputs from Golgi tendon organs show considerable convergence both at the level of spinal motoneurons (Eccles, et al. 1957) and interneurons (Jankowska and Edgley 2010). Many of the interneurons that receive force inputs are multi-modal although these connections may be task specific and altered by filtering through pre-synaptic inhibition (Krutki et al. 2011).

This problem is relevant to the design of simulations and models of posture and locomotion, many of which utilize calculations of forces relative to the center of mass or pressure (Maus et al. 2011). It is not clear how the nervous system calculates the location of the center of mass or how force inputs could be related to it. Furthermore, the mechanisms that match inputs from tendon organs to the muscle synergies which underlie motor primitives (Giszter et al. 2007) and responses to postural perturbations (Ting and Macpherson 2004) are presently unknown. Calculation of forces based upon anatomical synergies may provide an intermediate step in these calculations (Neptune et al. 2009). In the simulation of cockroach walking of Nelson
and Quinn (1999), for example, the forces generated by synergist muscles within the leg plane were calculated and the force vector exerted upon the center of mass was determined using measurements of the joint between the leg and body.

However, in both tendon organs and campaniform sensilla, the signals of load depend upon muscle contractions or tonus (Stuart et al. 1970). Utilization of force signals apparently requires comparator elements to differentiate external loads from self-generated forces (Flanders 2011). Pre-motor interneurons that could provide this information via efference copy have been identified in cats (Krutki, et al. 2011). Understanding those mechanisms will provide insight into how the nervous system uses information about forces to change the walking direction or adapt other behaviors in both vertebrates and invertebrates. Such mechanisms could be used to similar advantage in controlling walking machines.

Acknowledgments. The authors thank Simon Giszter and Lena Ting for helpful discussions and gratefully acknowledge the excellent technical assistance of Annelie Exter, Michael Duebbert and David Neff. We also thank two anonymous reviewers for their valuable suggestions. Supported by a DFG grant to AB (BU 857/10). JS was supported by an EU-FP7 grant (ICT-6-2.1 270182). Some earlier morphological studies of the trochanteral sensilla were supported by NSF grant IBN-0235997 (to SZ).

References


Dean J, Schmitz J. The two groups of sensillae in the ventral coxal hairplate of Carausius morosus have different roles during walking. Physiol Entomol 17: 331–341, 1992.


Jami L. Golgi tendon organs in mammalian skeletal muscle: functional properties and

Jankowska E, Edgley SA. Functional subdivision of feline spinal interneurons in reflex
pathways from group Ib and II muscle afferents; an update. Euro J Neurosci 32:881-
893, 2010

Kaliyamoorthy S, Zill SN, Quinn RD. Force sensors in hexapod locomotion. pp. 495-

Keller BR, Duke EF, Amer AS, Zill SN. Tuning posture to body load: decreases in
load produce discrete sensory signals in the legs of freely standing cockroaches. J

Kent KS, Griffin LM. Sensory organs of the thoracic legs of the moth Manduca sexta.

Klint R, Mazzarol N, Nielsen J, Sinkjaer T, Grey MJ. Load rather than length sensitive
feedback contributes to soleus muscle activity during human treadmill walking. J
Neurophysiol 103:2747-2756, 2010

Knyazeva NI. Campaniform sensilla of Locusta migratoria, L. (Orthoptera, Acrididae).

Knyazeva NI, Fudalewicz-Niemczyk W, Rosciszewska M. Proprioceptors of the
house cricket (Gryllus domesticus, L.) (Orthoptera). Acta Biol Cracoviensia 18:33-44,
1975.

Krutki P, Jeleni S, Jankowska E. Do premotor interneurons act in parallel on spinal
motoneurons and on dorsal horn spinocerebellar and spinocervical tract neurons in

Marquardt F. Beiträge zur Anatomie der Muskulatur und der peripheren Nerven von

Maus H-M, Seyfarth A, Grimmer S. Combining forces and kinematics for calculating

Merritt DJ, Murphy RK. Projections of leg proprioceptors within the CNS of the fly
phormia in relation to the generalized insect ganglion. J Comp Neurol 322:16-34,

Mileusnic MP, Loeb GE. Force estimation from ensembles of Golgi tendon organs. J


**Figure Legends**

**Fig. 1- Structure of leg and trochanteral campaniform sensilla** - A. Campaniform sensilla monitor strains in the exoskeleton through the dendritic insertion of the sensory neuron to a cuticular cap. B. Drawing of middle leg and locations of campaniform sensilla - The leg is segmented and attached to the body at the basal segment (coxa). The body-coxa joint has considerable freedom of movement. The more distal leg articulations are intrinsic hinge joints that act in a single plane. The distribution of groups of campaniform sensilla is not uniform. No groups are found on the coxa, many groups (1-4) are concentrated on the trochanter and single groups are found on the distal segments or subsegments (Groups 5-11). C. Interior view of the thorax and muscles that act on the leg - The largest muscles that move the leg (retractor, protractor, levator and depressor muscles) are located in the thorax and insert onto the coxa and trochanter. D. Drawing of anterior side of the coxa and trochanter - The groups of campaniform sensilla are located distal to the coxo-trochanteral joint condyle and are, therefore, in the leg plane. E. Reconstructions of
confocal images of the exoskeleton - i: anterior view of trochanter - Group 2 sensilla are located on the anterior side of the trochanter opposite the anterior condyle of the coxo-trochanteral hinge joint; ii: posterior view - Group 1 receptors are situated on the posterior side have a similar orientation relative to the posterior joint condyle; iii - dorsal view - Groups 3 and 4 are located on the dorsal side of the trochanter adjacent to the joint with the femur; iv: Interior view of the posterior half of the trochanter - A thick internal projection (buttress) reinforces the trochanter adjacent to the insertion of the trochanteral depressor muscle. F. Scanning electron micrograph showing cuticular caps of Groups 3 and 4. G. Histograms of sizes and orientation of sensilla - Each group contains cuticular caps of different sizes (left) and the largest caps of Groups 3 and 4 are mutually perpendicular (right) (mean difference between Groups 3 and 4 = 93.8 degrees +/- 13.4 SD, N=8). [B - redrawn after Cruse and Bartling 1995; C - redrawn after Marquardt 1940]

**Fig. 2 - Preparation and responses of sensilla with all groups intact** - A. Preparation - Loads were applied to the femur with a force probe linked to a piezoelectric crystal. The probe contained strain gauges and was used to monitor forces in all experiments. Movement of the leg was resisted by a pin inserted into a small hole adjacent to the depressor muscle insertion. In experiments emulating the effects of muscle contractions, forces were applied to the pin via a computer controlled linear motor. Sensory activities were recorded in the main leg nerve (nervus cruris) proximal to the coxa; the nerve was crush close to mesothoracic ganglion. B. Orientation of forces relative to the leg plane - Loads were applied in different directions (levation, depression, anterior, posterior) by rotating the micromanipulator that held the force probe. C. Recordings during load application
with all groups of campaniform sensilla intact (other receptors ablated) - Applying
loads via the probe using ramp and hold functions produced sensory discharges in all
directions. D. Mean sensory discharges - Histograms plotting the mean sensory
discharges during application of forces in each direction. Discharges occur during
the rising phase that rapidly adapt to lower levels during the hold phase. Prominent
phasic discharges occurred to decreasing forces in all directions. E. Response to
forces applied at the depressor muscle insertion - Intense firing at similar amplitudes
occurred when movements of the femur were blocked by the force probe. Bursts
were also present during force decreases.

Fig. 3 - Responses of trochanteral campaniform sensilla Groups 3 and 4 - All
sensilla except Groups 3 and 4 were first ablated. Forces of small amplitude were
applied via the probe and resisted by the pin. A. Force in the direction of levation
produced large amplitude spikes during force increase and a burst of smaller
amplitude during force decrement. B. Loads applied toward levation produced the
opposite pattern with smaller units firing during the rise phase and larger units during
the force decline. C. Histogram of mean firing during levation and depression - Firing
rose rapidly following the stimulus onset. Discharges during force decreases were
consistently observed in both levation and depression. D. Indentation of cuticular
caps - Mechanical stimulation of the caps of individual Group 3 and Group 4 sensilla
produced unitary sensory discharges of similar amplitude to those seen following
force application to the leg. E. Ablation of Groups 3 and 4 (E) produced intense
discharges of similar amplitudes. F. Sensory bursts did not occur upon application
of forces toward levation or depression after cap ablation.
Fig. 4 - Selective ablation of sensilla and directional tuning - The specificity of the responses of the dorsal groups was tested by applying forces in different directions and by selective ablation of Group 4. A. Groups 3 and 4 Intact - Recordings of tests in which half sine waveforms were applied to the probe in the joint plane (levation, depression) and perpendicular to the plane of joint movement (anterior, posterior). Discharges were obtained to both force increases and decreases in all directions. B. Ablate Group 4 sensilla - Specific components of the responses were eliminated by ablation of Group 4. Discharges still occurred to force increases in the direction of levation and anterior force application and to force decreases in depression and to posterior forces. Firing to other directions was eliminated. C. Ablate Groups 3 and 4 - Subsequent ablation of Group 3 caps eliminated all bursting upon force application or release. D. Polar plot of mean discharge rates during force increases before and after ablation of Group 4. With both groups intact (dark area), the highest rates of firing occurred in the plane of joint movement. After ablation of Group 4 (lighter gray), only discharges to levation and anterior force persisted. F. Histogram of mean firing frequencies and standard deviations - Ablation eliminate responses to depression and posterior forces.

Fig. 5 - Rate and amplitude sensitivity - A. Amplitude sensitivity - Recordings of responses to ramp and hold waveforms of variable amplitude (constant rate of change). Firing of sensilla of the largest extracellular amplitude was sustained in tests applied toward levation while firing of receptors of smaller amplitude was increased to forces applied toward depression. B. Plots of mean discharge frequencies during the hold phase show that sensilla could encode force amplitude. C. Sensory activities during application of ramp and hold waveforms of variable rate
of change but constant amplitude. All sensilla showed strong rate sensitivities to both force increases and decreases. D. Plots of mean discharge frequencies during forces increases and decreases. Receptors effectively encoded the rate of change of force. When forces were applied toward levation, sensory response frequencies to force increases were higher than force decreases. Responses were more closely equivalent for forces applied toward depression.

**Fig. 6 - Responses to spontaneous depressor muscle contractions and forces applied at the muscle insertion** - A. Spontaneous contractions of the trochanteral depressor muscle in a preparation in which all sensilla were ablated except for Groups 3 and 4 - Activities of the slow depressor motoneuron were recorded myographically (MUSCLE). Sensory activities (SENS - bottom trace) were recorded from nervus cruris, which was crushed distal to the depressor motor nerve branch. Muscle contractions were first resisted (RESIST MOVEMENT) by the probe that registered the resultant forces on the femur (FORCE). The probe was then moved to allow the femur to move freely (NO RESIST MOVEMENT) then returned to the contact with the femur. Firing of sensory units with large extracellular amplitudes occurred when movement was resisted. This firing did not occur when the resistance was removed but returned after the probe again blocked leg movements. B. Histograms of sensory discharges during resisted and unrestrained muscle contractions. The increase in sensory firing was concurrent with the force increase, not at the time of initiation of muscle bursting. The rise in sensory frequency did not occur when the probe was moved away and the leg moved freely toward depression. C. Forces imposed at the depressor muscle insertion - Preparation similar to A but the depressor nerve branch was cut, permitting more complete exposure of the
nervus cruris and better discrimination of action potentials. Vigorous responses occurred to forces applied at the insertion of the trochanteral depressor muscle. Discrete responses also occurred during force decreases when the ramp rate was sufficiently high. Sensillum did not fire when the probe was removed and the leg moved freely but returned if the probe was repositioned to resist the force.

**Fig. 7 - Rate and amplitude sensitivity to forces applied at the depressor muscle insertion** - A. Preparation - sensory activities were recorded in preparations in which all sensilla were ablated except for Groups 3 and 4. Forces that mimicked depressor contractions were applied through a pin placed at the depressor muscle insertion. Movement was resisted and forces monitored by a probe placed against the femur. B. Amplitude sensitivity - Response discharges increased in frequency to increases in the amplitude of the stimulus (same animal as in Fig. 3). C. Plot of mean discharge in the hold phase - Sensilla effectively encode the force amplitude. D. Plot of mean discharge frequencies to forces applied at different rates - Sensory firing to force increases and decreases show rate sensitivity. E. Summation of muscle forces and load - Sensory activity was first recorded when force was applied to the depressor insertion and the probe was only used to monitor the forces (as in A). The same force was then applied at the depressor and a small force was also applied simultaneously by activating the piezoelectric crystal that held the force probe. F. Plot of sensory discharge to muscle forces and to muscle forces and small loads in a single preparation. The combination of muscle forces and loads acted like a simple summation and the sensory discharges were merely shifted to a higher range.

**Fig. 8 - Effects of trochanteral campaniform sensilla on activity in the Trochanteral Depressor muscle** - A. Recording of effects of repetitive indentation of
the cuticular caps of Group 4 campaniform sensilla on tonic activities of the slow
trochanteral depressor motoneuron (Ds). Each mechanical stimulus produced a
transient increase in the extensor firing frequency. B. Histogram of tests from three
preparations shows consistent depressor excitation at short latency from Group 4
stimulation. C. Effects of stimulation of the cap of a Group 3 sensillum on extensor
firing. Extensor firing was completely inhibited by sensillum activation. D. Histogram
of tests (from the same three preparations) shows consistent inhibition following
indentation of Group 3 sensilla. E. and F. Effects of forces applied in the direction of
levation in a preparation with only Group 3 and 4 sensilla intact In preparations
showing tonic postural activity, forces applied toward levation produced inhibition of
depressor firing (E, upper traces; F, upper histogram). Large active muscle
contractions could be evoked following stimulation of the abdomen or cercus. Forces
applied toward levation then produced excitation of the depressor (E, middle traces;
F middle histogram). Both the inhibitory and excitatory effects were eliminated by
ablation of the trochanteral campaniform sensilla (E, lower traces; F, lower
histogram).

**Fig. 9 - Model of force detection and control** - A. Frame of reference - Our findings
suggest that the trochanteral sensilla are organized to supply information about the
vectorial direction of loads relative to the plane of leg movement. Trochanteral Group
3 receptors show the largest discharge to forces applied dorsally in the leg plane
while Group 4 sensilla respond to ventral forces. Previous tests have demonstrated
that the Group 2 receptors encode forces in an anterior direction, while Group 1
discharge to posterior forces. Thus, the plane of joint movement forms a frame of
reference for information about forces acting on the leg. B. Campaniform sensilla
share properties of other force receptors - Both campaniform sensilla and Golgi
tendon organs encode muscle forces. Detection of load depends upon the presence
of muscle tensions.
A  INDENT CAP OF GROUP 4 SENSILLUM

DEPRESSOR (Ds)

STIM CAP

DEPRESSOR MUSCLE

1 s

B

Freq of Depression (action potential/s)

Percent of Stimulus

C  INDENT CAP OF GROUP 3 SENSILLUM

DEPRESSOR (Ds)

STIM CAP

DEPRESSOR MUSCLE

1 s

D

Freq of Depression (action potential/s)

Percent of Stimulus

E  REFLEX REVERSAL DURING ACTIVE MOVEMENTS

POSTURE

DEPRESSOR (Ds)

FORCE (mN)

DEPRESSOR MUSCLE

0.1 s

F

Freq of Depression (action potential/s)

Percent of Stimulus

AFTER ACTIVE MOVE OTHER LEGS

DEPRESSOR (Ds)

FORCE (mN)

DEPRESSOR MUSCLE

0.1 s

AFTER ABLATE GROUPS 3,4

DEPRESSOR (Ds)

FORCE (mN)

DEPRESSOR MUSCLE

0.1 s