
Joshua G. A. Cashaback, Heather R. McGregor, and Paul L. Gribble

1 Brain and Mind Institute, Department of Psychology
2 Graduate Program in Neuroscience
3 Department of Physiology and Pharmacology

Please Address Correspondence to:
Paul Gribble
Brain and Mind Institute
Dept Psychology
Western University Canada
1151 Richmond St
London ON N6A 5B7
(519) 661-2111 x82237
paul@gribblelab.org

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Abstract

The minimum intervention principle and the uncontrolled manifold hypothesis state that our nervous system only responds to force perturbations and sensorimotor noise if they affect task success. This idea has been tested in muscle and joint coordinate frames, and more recently using workspace redundancy (e.g. reaching to large targets). However, reaching studies typically involve spatial and or temporal constraints. Constrained reaches represent a small proportion of movements we perform daily and may limit the emergence of natural behavior. Using more relaxed constraints, we conducted two reaching experiments to test the hypothesis that humans respond to task-relevant forces and ignore task irrelevant forces. We found that participants responded to both task-relevant and irrelevant forces. Interestingly, participants experiencing a task irrelevant force, which simply pushed them into a different area of a large target and had no bearing on task success, changed their movement trajectory prior to being perturbed. These movement trajectory changes did not counteract the task irrelevant perturbations as shown in previous research, but rather were made into new areas of the workspace. A possible explanation for this behavior change is that participants were engaging in active exploration. Our data have implications for current models and theories on the control of biological motion.

Keywords: Minimum intervention principle, uncontrolled manifold hypothesis, reaching, positional forces, exploration
**Introduction**

Humans are able to learn complex movements like kicking a soccer ball or hitting a tennis serve. This is quite remarkable when we consider that movement is performed in the presence of sensorimotor noise (Harris and Wolport, 1998; Jones et al. 2002; Faisal et al. 2008) and environmental forces (Shadmehr and Mussa-Ivaldi, 1994, Franklin et al. 2007). To successfully perform goal directed movements, our nervous system must select the appropriate motor commands from a set of infinite solutions. The vast number of solutions allows the nervous system to consider many criteria while performing an action (Rosenbaum, 1991). It has been suggested that the relative importance of these criteria can be considered a free parameter that may change depending on task demands (Todorov 2004). In theory, this would allow the nervous system to flexibly respond to sensorimotor noise and forces, and may also lead to improved performance (Todorov and Jordan, 2002; Liu and Todorov, 2007).

The minimum intervention principle (MIP; Todorov and Jordan, 2002) and uncontrolled manifold hypothesis (UCMH; Scholz and Schoner, 1999; Latash et al. 2007; Latash 2012), two current theories on the control of biological motion, are based upon the principle of flexible response (Liu and Todorov, 2007). Both theories state that we only respond to sensorimotor noise and environmental forces if they affect task success. That is, our nervous system compensates for task-relevant noise and force, but ignores them if they are task irrelevant. This flexible and robust response has been used to explain a wide range of human movement phenomena, such as individual trial-to-trial variability (Bernstein, 1967; Sholz and Schoner, 1999; Todorov and Jordon, 2002) and synergistic behavior (Todorov, 2004); and is theoretically possible by exploiting muscle, joint or workspace redundancy (Todorov and Jordan, 2002).

Our ability to exploit redundancy has been primarily studied in joint and muscle coordinate frames. Many studies suggest that we take advantage of joint redundancy, but there is conflicting evidence about whether we also capitalize on muscle redundancy. In joint space, it has been shown that joint configurations can vary from trial to trial as long as they do not affect task success. Such a flexible response has been shown during throwing (Yang and Scholz, 2005), postural (Sholz and Schoner, 1999) and balancing tasks (Cluff et al. 2012), as well as unimanual (Yang et al. 2007)
and bimanual (Domkin et al, 2002; Domkin et al. 2005) reaching tasks. While there
seems to be strong evidence of a flexible response in joint space, it is less clear in
muscle space. In support of a flexible response, Valero-Cuevas and colleagues (2009)
show that during a finger press task where participants were required to match a
desired force profile, the within-trial activation variability of seven index finger muscles
follows the MIP. Specifically, they found the nervous system minimizes muscle activity
variability if it affects task success, but was otherwise uncontrolled and allowed to vary.
In opposition, it has been proposed that the muscle activity patterns are rigid and
habitual (de Rugy et al. 2012). It would be interesting that the nervous system may
exploit redundancy in one coordinate frame but not necessarily in another, particularly
since they are closely coupled.

While muscle and joint redundancy have received a great deal of attention in the
motor control and biomechanics literatures, much less research has focused on
workspace redundancy. When performing goal directed movements, workspace
redundancy describes how the endpoint (e.g., hand) can take multiple trajectories
(Todorov and Jordon, 2002; Liu and Todorov, 2007), as well as different entry and
terminal positions in large targets (Diedrichsen et al. 2010; Nashed et al. 2012; Orban
de Xivry, 2013; Nashed et al. 2014). For example, when reaching to push a swinging
door, the hand can assume many locations on the door and take several paths to each
location. Many studies examining workspace redundancy support a flexible response in-
line with the MIP; however, other studies do not. The ability of the nervous system to
capitalize on workspace redundancy has been shown behaviorally and modelled with
optimal feedback controllers (Todorov and Jordon, 2002; Liu and Todorov, 2007;
Nashed et al. 2012; Nashed et al. 2014). In contradiction, both Schaefer et al. (2012)
and Orban de Xivry (2013) reported that our nervous system does not follow the
minimum intervention principle when reaching to large targets. Schaefer and colleagues
(2012) applied a rotational visuomotor perturbation that continuously increased the
distance between cursor and hand position as participants reached from a common
starting position to a large, curved rectangular target. This visuomotor perturbation did
not affect task success as it simply moved the cursor into a different position of the final
target. Interestingly, they found that when the visuomotor perturbation was removed,
participants’ early movements were in the opposite direction of the previously experienced visuomotor perturbation. These authors attribute this unnecessary compensation as an attempt of the nervous system to minimize sensory prediction errors. Similarly, Orban de Xivry (2013) found that participants resisted applied robot forces that caused their hand to travel along a path that was 2 cm off-center of an 8 cm wide target, even though this hand trajectory did not affect task success. Compared to muscle and joint redundancy, workspace redundancy has received much less attention and deserves further investigation. Thoroughly examining a range of common coordinate frames and different motor control tasks allows for a more rigorous test of current theory axioms.

Human reaching experiments typically involve timed constrained, center-out reaches to small targets, with or without a viscous force field (Shadmehr and Mussa-Ivaldi, 1994). These spatially and temporally constrained reaches may represent only a small portion of the movements we perform daily. When we reach for objects, there are often several locations to grasp and several hand paths to get to each location. Indeed, relaxing spatial constraints via workspace redundancy has shown to produce rich and flexible behavior (Todorov and Jordan, 1998 c.f. 2002; Liu and Todorov, 2007; Nashed et al. 2012; Nashed et al. 2014). However, a potential limitation with several of these studies is the imposed temporal constraints (Liu and Todorov, 2007; Diedrichsen et al. 2010; Nashed et al. 2012; Nashed et al. 2014). It has recently been shown that constraining reach time can lead to hand paths resembling those that would be predicted by trajectory control models (Cluff and Scott, 2014). That is, during fast reaching movements the hand appears to travel along an average trajectory, and even return to that average trajectory when perturbed by a force (Flash and Hogan, 1984). However, when loosening these time constraints and applying the same perturbation, participants no longer return to an ‘average’ trajectory but take a new hand path (Cluff and Scott, 2014). Much of the research examining the MIP and UCMH has been done with spatially and or temporally constrained reaches. Relaxing constraints, whether through workspace redundancy (e.g., using larger targets) and or having participants choose their own pace, may allow for the emergence of a broader array of natural
behavior. More realistic behavior can allow for a closer examination of current theories and can be used to improve computational models.

To further test the MIP and UCMH while allowing for the emergence of natural behavior, we designed a task with relaxed spatial and temporal constraints. Specifically, we tested the hypothesis that humans flexibly respond to task-relevant forces and ignore task irrelevant forces. Interestingly, we found that participants receiving a task irrelevant force changed their movement trajectory before a perturbation—despite the force not affecting task success. For the large majority of participants, this behavior change did not counteract the task irrelevant perturbation as seen in previous experiments (Schaefer et al., 2012; Orban de Xivry, 2013). Rather, we found participants moved in the opposite direction to unexplored areas of the workspace. To replicate the pattern of responses seen in Experiment 1 and to rule out potential biomechanical factors we performed a second experiment. This second experiment involved a change in task geometry and direction of the applied task irrelevant forces. Again, we found that participants receiving a task irrelevant force changed their movement trajectory. These data do not agree with the minimization of sensory prediction errors, which has been useful to explain unnecessary compensations to task irrelevant visuomotor perturbations (Schaefer et al., 2012). Further, they are not fully consistent with the proposals of the MIP and UCMH on the control of human movement. We interpret our data from the framework of exploration during motor learning.

2.0 Methods

Participants

One-hundred and fifteen healthy participants (32 males and 83 females; age: 20.7 years, 2.4 SD) participated in Experiments 1 and 2. Participants reported they were right-handed, free of neuromuscular disease, and had normal or corrected vision. Participants provided informed consent to procedures approved by Western University’s Ethics Board.
Apparatus

Participants performed horizontal reaching movements with their right arm while grasping a robotic handle (InMotion2, Interactive Motion Technologies, Cambridge, MA). Applied robot forces, as well as handle position and forces, were recorded at the handle at 600 Hz and stored for offline analysis. An airsled supported the participants’ right arm while causing minimal friction with the desk surface. An LCD screen and a semi-silvered mirror provided participants with real-time hand position via a round yellow cursor (Figure 1).

Experiment 1

Participants were randomly assigned to the following force field groups: null (NULL₁), task irrelevant (TI₁), and task-relevant (TR₁). All trials started from a leftward home position and participants were instructed to move the handle rightward through two via-point targets and to stop within the boundaries of the final, curved rectangular target (Figure 1). The final target was part of the circumference of a circle centered about the second via point target. This ensured that all participants travelled an equal distance during the reach regardless of their preferred final location. When the cursor passed through the two via points and final target they turned from white to blue. Movements were considered successful if no via point targets were missed and the final target was not overshot.

We provided all participants with the following standardized set of instructions: 1) to make smooth movements with no sudden changes in direction, 2) to move continuously through the via points, 3) the yellow cursor had to pass completely inside the via points, 4) that they could enter the final target anywhere along the final target surface that was closest to the second via point, 5) to come to a complete stop once inside the final target, and 6) to increase their speed to a comfortable pace as they improved, while emphasizing it was “not a race” (Yang and Latash, 2007). We did not inform participants about the perturbation forces.

All participants trained for 250 trials in the absence of applied force. Following a brief break (~ 1 min), the NULL group continued the task without any applied robot forces, while the TI₁ and TR₁ groups received a Gaussian, position-dependent force
(see Appendix A) for the remaining 250 trials. Robot forces were gradually introduced by linearly increasing force magnitude over 50 trials and held at a constant magnitude for the next 200 trials. The TI group experienced task irrelevant counterclockwise forces between the second via point and the final target. Crucially, these forces always acted parallel to the closest surface of the final target. Thus, participants did not have to respond to this task irrelevant force, as it would simply push the hand into another area of the final target and was irrelevant to task success. The TR group received posteriorly directed forces (anatomical reference frame) between the first and second via points. Conversely, these forces were relevant to task success because if participants did not compensate for the force, they would miss the second via point.

From pilot testing, we found the via-point positioning seen in Figure 2A discouraged movements towards the uppermost area of the final target. Only in this particular region did the task irrelevant forces become relevant, as it would push participants outside of the final target. However, despite our efforts to design a task where participants did not reach to this region, some still chose to. To ensure the counterclockwise force was task irrelevant, participants were removed from further analysis if they reached to the uppermost region (50.0° to 67.5°) of the final target during the last 50 trials of baseline (n = 2). Another participant was removed from the TR group because they were unable to compensate for the force and successfully complete the task. This resulted in 25 participants per group in Experiment 1.

Experiment 2

We conducted a second experiment to replicate findings and be assured that potential biomechanical factors, such as joint comfort, interaction torques, control effort, or other possible influences, did not lead to the results of Experiment 1 (see Discussion for further details). To do this, we inverted Experiment 1 about the x-axis (see Figure 2B) and the task irrelevant group now received a task irrelevant clockwise force. This configuration encouraged reaching towards the upper half of the final target. Participants were randomly assigned to each of the following force field groups: null (NULL) and task irrelevant (TI). In addition to the thirty-six participants in Experiment 2, one participant reached to the lower half of the final target. A Grubb’s test confirmed
that this participant’s final target entry location was significantly different from the other participants and was removed from further analysis. This resulted in 18 participants per group in Experiment 2.

Data reduction and analysis

We performed offline data analyses in Python 2.7.3. All calculated measures below were averaged across blocks of 50 movements. From pilot testing, we found participants required approximately 200 trials before performance and movement duration became consistent. Thus, we considered the last 50 movements before the brief break as trained, baseline motion. During the remaining 250 movements (blocks 1 to 5) the robot applied forces to the TR\textsubscript{1}, TI\textsubscript{1}, and TI\textsubscript{2} groups.

For both experiments, we examined several kinematic aspects of the participants’ reaching movements. We measured the entry angle into the task irrelevant counterclockwise (θ\textsubscript{CCW1}) and task irrelevant clockwise (θ\textsubscript{CW2}) force fields, and the final target (θ\textsubscript{T1} and θ\textsubscript{T2}). These entry angles were quantified in polar coordinates, centered on the second via-point, where θ\textsubscript{i} is the angle made with the x-axis (see Figure 2C). The MIP and UCMH would predict no change in θ\textsubscript{CCW1} and θ\textsubscript{CW2} since these forces were irrelevant to task success.

Both theories would also predict that participants would not resist this force, but rather let it push them downstream into another area of the final target. Here, we define ‘downstream’ as the direction of the perturbing force. Thus, the difference between entry angles into the final target and the task irrelevant counterclockwise (α\textsubscript{1} = θ\textsubscript{T1} − θ\textsubscript{CCW1}) or task irrelevant clockwise (α\textsubscript{2} = θ\textsubscript{T2} − θ\textsubscript{CW2}) force fields would increase and decrease for the TI\textsubscript{1} and TI\textsubscript{2} groups, respectively (see Figure 2C).

In addition to assessing the mean θ\textsubscript{i} for each block, we assigned a 1 or 0 to blocks 1 through 5 if participants reached downstream or upstream of the task irrelevant forces relative to baseline. Beyond a change in average behavior, this binary measure was useful in quantifying how participants changed their movement plan in a particular direction relative to the perturbing force.

For the TR\textsubscript{1} group, we also calculated the y-coordinate entry position (Y\textsubscript{1}) into the task-relevant force field between the two via-points. Since this force was task-relevant
and the TR₁ participants would miss the second via point without a response, we expected them to compensate by having a greater y-coordinate entry position. Within each force field, we examined the impulse applied by the robot to the hand. Robot impulse was calculated by multiplying the sum of the resultant applied robot forces by the time spent in the force field. To determine how much the hand resisted the applied robot forces, we used the dot product to calculate the length (projection) of the force vectors recorded at the handle when mapped onto the perturbing force vector. This calculation was also performed during baseline and for the NULL groups where the applied robot force magnitude was zero, allowing us to compare hand forces between all groups. To calculate hand impulse, the projected lengths were summated and multiplied by the time spent in the force field. Here, a positive or negative impulse indicates the hand impulse acted with or against the applied robot force vector, respectively. For each trial, movement duration was calculated as the difference in time between leaving the home position and entering the final target.

As stated above, we found participants changed their entry angle into the task irrelevant force field. A potential explanation for this behavior change is that participants may have been actively exploring the workspace. To provide a measure of exploration beyond just an average change in behavior, we calculated the spread (i.e., interquartile range: IQR) of participants’ change in entry angle, relative to baseline, into the task irrelevant force field. IQR is a measure of distribution spread and is robust against outliers (Reimann et al., 2011). IQR calculations were done at the group level, across blocks and for individual blocks (1-5), for all NULL and TI groups. For the NULL₁ and TR₁ groups, we also calculated IQR for entry position changes, relative to baseline, into the task-relevant force field. If participants in the TI groups were exploring, we would expect a greater IQR relative to the NULL groups. Conversely, if participants in the TI and TR groups were not exploring and simply changing their mean behavior, we would expect their IQR to remain relatively constant.

Statistical Analysis
We performed five, two-way, mixed factorial analyses of variance (ANOVA) for kinematic measures. For experiment 1, ANOVA dependent variables were: 1) entry angle into the task irrelevant counterclockwise force field ($\theta_{CCW1}$), 2) the difference between the final target and task irrelevant counterclockwise force field entry angles ($\alpha_i$), and 3) y-coordinate entry position into the task-relevant force field ($Y_i$). Independent variables were group (NULL$_1$, TI$_1$, and TR$_1$) and block (6 levels: baseline to 5). For experiment 2, the kinematic dependent variables were: 1) entry angle into the task irrelevant clockwise force field ($\theta_{CW2}$) and 2) the difference between the final target and task irrelevant clockwise force field entry angles ($\alpha_2$). Independent variables were group (NULL$_2$ and TI$_2$) and block (baseline to 5). We also performed two, repeated measures logistic regressions (RMLR) on the binary counts that quantified whether participants moved downstream or upstream of the task irrelevant forces compared to baseline. Here, independent variables for the two separate regressions were group (experiment 1: NULL$_1$, TI$_1$, and TR$_1$; experiment 2: NULL$_2$ and TI$_2$) and block (1 to 5).

We performed four, two-way, mixed factorial ANOVAs for kinetic measures. An ANOVA compared the robot impulses applied to the different force field groups (TR$_1$, TI$_1$, and TI$_2$) over 5 blocks (1 to 5). For the different force fields (task-relevant, task irrelevant counterclockwise, and task irrelevant clockwise), three separate ANOVAs were performed on the dependent variable of hand impulse. Independent variables were group (experiment 1: NULL$_1$, TI$_1$, and TR$_1$; experiment 2: NULL$_2$ and TI$_2$) and block (baseline to block 5). Two additional two-way repeated measures ANOVAs were performed on movement duration, with independent variables of group (experiment 1: NULL$_1$, TI$_1$, and TR$_1$; experiment 2: NULL$_2$ and TI$_2$) and block (baseline to block 5).

For both TI groups, we calculated the coefficient of determination ($R^2$) between baseline and block (1 to 5) entry angle into the task irrelevant force field. We expected non-significant correlations, which would indicate changes in entry angle were not related to initial entry position. This assured that entry angle changes were not due to participants deciding to reach to the center of the final target or choosing to make more horizontal reaching movements upon experiencing the task irrelevant force field, while also controlling for spurious biomechanical factors.
A bootstrap analysis was used to determine if there was significantly differences between the NULL and experimental TI and TR groups. This was done across blocks (overall) and for individual blocks (1-5). We performed 10,000 resamples for each comparison.

SPSS (version 21.0; IBM Corp., Armonk, NY) was used for all statistical analyses. We used Greenhouse-Geisser corrections to control for sphericity. Holm-Bonferroni corrections were used to make multiple comparisons for the RMLR and bootstrapping analyses, while Tukey’s HSD was used for mean comparisons from the ANOVA. Significance was set to $p < 0.05$ for all statistical tests.

### 3.0 Results

Ten sample trajectories of a TI$_1$ participant are shown at the end of baseline, the middle of block 1, and the end of block 5 (Figure 3A). Average trajectories, across baseline and block 5, of a participant from each of the five groups in experiments 1 and 2 are displayed in Figure 3B,C. Here, it can be seen between baseline and block 5, that the TI$_1$ participant increased their entry angle into the task irrelevant force field (Figure 3B), while the TI$_2$ participant decreased their entry angle into the task irrelevant force fields (Figure 3C). The NULL$_1$ and NULL$_2$ participants kept relatively consistent trajectories between baseline and block 5 (Figure 3B and 3C). The TR$_1$ participant had a slight increase in entry position (4.0 mm) when experiencing the task-relevant force field (see Figure 3B, inset).

#### Kinematics

We found that participants significantly changed their entry angle ($\theta_{CCW1}$ and $\theta_{CW2}$) into the task irrelevant force fields (see Figure 4), representing a change in movement plan. For $\theta_{CCW1}$, there was a significant interaction between group and block ($F[5.9, 211.7] = 4.8, p < 0.001$). Here, the TI$_1$ group had a significantly greater entry angle compared to the NULL$_1$ group from blocks 2 through 5. Despite the relaxed spatial constraints, at baseline there were no significant differences between the three groups. Likewise, we found a significant interaction of group and block for $\theta_{CW1}$ ($F[3.5, 102.4] = 3.5, p = 0.018$). At blocks 3, 4, and 5, the TI$_2$ group had a significantly lower entry angle than the
Thus, in both experiments the TI groups changed their average entry angle, aiming downstream of the task irrelevant force. Again, downstream is a position change in the direction as the perturbing force. Figure 5 shows the percentage of participants per group who moved downstream of the task irrelevant force. The repeated measures logistic regressions showed that the TI groups had a significantly greater probability of moving downstream of the task irrelevant force than the other groups (experiment 1: $\chi^2 = 17.1, p < 0.001$; experiment 2: $\chi^2 = 4.8, p < 0.028$). Across blocks and experiments, 88.4% of participants in the TI groups moved downstream of the upcoming task irrelevant force field. This represents an unnecessary change in movement planning that had no bearing on task success.

As shown in Figure 6, participants allowed the task irrelevant force field to push them downstream into a new area of the final target ($\alpha_1$ and $\alpha_2$). For $\alpha_1$, there was a significant interaction of group and block ($F[5.9, 211.6] = 12.4, p < 0.001$). Compared to NULL$_1$, the TI$_1$ group had a significantly greater difference between final target and task irrelevant counterclockwise entry angles from blocks 2 to 5. There were no significant differences between the three groups at baseline. Similarly, we found a significant group and block interaction for $\alpha_2$ ($F[3.0, 101.9] = 19.1, p < 0.001$), where TI$_2$ was significantly different from NULL$_2$ from blocks 1 to 5.

As expected, the TR$_1$ group increased their y-coordinate entry position ($Y_1$) into the task-relevant force field (Figure 7). For $Y_1$, there was a significant group and block interaction ($F[9.0, 324.9] = 6.1, p < 0.001$). From blocks 1-5, TR$_1$ had a significantly greater $Y_1$ compared to NULL$_1$. There were no significant differences between the three groups at baseline.

**Kinetics**

All groups received similar amounts of applied robot impulse (Figure 8). The ANOVA examining the applied robot impulse found no significant interaction of group and block ($F[5.7, 184.9] = 1.5, p = 0.197$) or main effect of group ($F[2.0, 65.0] = 3.0, p = 0.058$). To measure the participants’ resistance to the applied robot impulses, we recorded the impulse at their hand. For both experiments, there was a significant group and block interaction for hand impulse in the different force fields (task-relevant: ($F[4.9, 175.8] =$...
19.5, p < 0.001); task irrelevant counterclockwise (F[4.5, 163.7] = 39.5, p < 0.001); and task irrelevant clockwise (F[2.3, 79.2] = 32.2, p < 0.001). In all cases, the force field groups (TR$_1$, TI$_1$, and TI$_2$) had significantly more negative hand impulse than their respective NULL group (see Figure 9). Again, a negative hand impulse represents a resistance to the perturbing force vector. However, it is important to note that it is difficult to dissociate whether a more negative hand impulse was due to inertia when perturbed or participants actively resisting the applied robot forces.

**Movement Duration and Trial Successes**

For movement duration (Figure 10), the group and block interaction was significant in experiment one (F[6.7, 242.6] = 3.7, p = 0.001) and insignificant in experiment two (F[3.1, 104.8] = 1.4, p = .254). However, no significant differences between groups were found in experiment one. Further, despite allowing participants to move at a comfortable pace, all group differences were less than 85ms across both experiments. Overall, the average trial success rate for experiment 1 and 2 was 90.2% and 94.1%, respectively, with differences between groups being less than 1.6%.

**Correlation Between Baseline and Changes in Task irrelevant Entry Angle**

As expected, there were no significant correlations between baseline entry angle and subsequent changes in entry angle from blocks 1-5 (Table 1). For the TI$_1$ group, the $R^2$ and $p$-values across blocks respectively ranged from 0.00 - 0.04 and 0.35 – 0.91. Likewise for the TI$_2$ group, the $R^2$ and $p$-values across blocks ranged from 0.00 – 0.07 and 0.29 - 0.94, respectively. These non-significant findings indicate that any entry angle changes from blocks 1 to 5 were not related to participants choosing to reach to the middle of the target, deciding to make more horizontal movements, or spurious biomechanical factors.

**Spread of Entry Angle and Entry Position**

To provide a metric of exploration beyond mean changes in entry angle and entry position into the task irrelevant and task-relevant force fields, we also looked at the spread of these changes using interquartile range (IQR). Here, a larger spread
represents greater exploration. Figure 11(A-D) shows the overall IQR and histogram, collapsed across blocks, of entry angle changes into the task irrelevant force field for the TI_{1\&2} and NULL_{1\&2} groups. Figure 11(E, F) displays the overall IQR and histogram, collapsed across blocks, of entry position changes into the task-relevant force field for the TR_{1} and NULL_{1} groups. Table 2 lists each group’s overall and individual block (1-5) IQRs.

For both experiments, the overall IQR was greater in the TI groups relative to their corresponding NULL group. This finding was statistically significant for Experiment 1 (p < 0.001). In Experiment 1, the IQRs of the TI_{1} group were greater than the NULL_{1} group at blocks 2 and 3 by 115.7% (p = 0.11) and 360.2% (p < 0.01), respectively. This increase in IQR at block 2 also aligned with initial and significant changes of entry angle ($\theta_{CCW1}$). In Experiment 2, the TI_{2} group IQRs were 40.9% (p = 0.18) and 135.9% (p = 0.01) larger than the NULL group at blocks 3 and 4. These IQR increases also aligned with initial and significant mean changes in entry angle ($\theta_{CW2}$). Thus, the TI groups may have explored different entry angles into the task irrelevant force field while simultaneously changing their average behavior. However, after these initial and mean changes, the IQR differences decreased between the TI and NULL groups in later blocks. This may signify, that after an increase in exploration and behavior change, a subsequent decrease in exploration with continued training.

Conversely, for the entry position changes into the task-relevant force field, we found that the overall IQR of the TR_{1} and NULL_{1} group were not statistically different. Despite significant mean changes of entry position into the task-relevant force field, the IQRs of the TR_{1} group were typically smaller and not statistically different than the NULL_{1} group. Further, the TR_{1} group’s IQRs from blocks 2-5 were qualitatively less than block 1. This may indicate that the TR_{1} participants did not explore despite significantly changing their behavior in response to the task-relevant force field.

4.0 Discussion

The main finding of this study is that participants responded to task irrelevant, positional forces by changing their movement plan. Using a reaching task with loose spatial and temporal constraints, we found that participants changed their kinematics before being
pushed by a force that had no bearing on task success. Interestingly, approximately
90% of the participants reached downstream of the upcoming force. This behavior
change may have been caused by active exploration. Taken together, our experimental
results are not consistent with current models and theories on human movement.

We found that the nervous system responded to both task irrelevant and relevant
forces. As expected, aspects of the task seemingly followed the minimum intervention
principle. When introduced to a task-relevant force, TR\(_1\) participants significantly
changed their movement path (\(Y_1\)) in order to complete the task successfully.
Furthermore, similar to other experiments (Nashed et al., 2012; 2014), participants
allowed the task irrelevant force to push them into a different region of the large, final
target (as shown by \(\alpha_1\) and \(\alpha_2\)).

However, contradicting the MIP and UCMH, we also found that participants
significantly changed their movement plan (\(\theta_{CCW1}\) and \(\theta_{CW2}\)) before being pushed by a
task irrelevant perturbation. Again, there was no need to respond before or after being
perturbed by this force, as it had no bearing on task success and simply pushed the
participants into a different area of the final target. Interestingly, in both experiments
almost 90% of these entry angle changes, relative to baseline, where made to an entry
angle position that was downstream of the upcoming force. These entry angle changes
became significant for Experiment 1 and 2 during the second and third blocks,
respectively. Slight differences between Experiment 1 and 2 may have occurred
because they respectively required more shoulder and elbow exertion near the end of
the reaches when entering the task irrelevant force fields. Furthermore, relative to
baseline, there was a larger spread of movement changes for both groups experiencing
a task irrelevant force field. This larger spread of movement changes was most
prominent in both experiments during the initial two blocks where we found significant
mean changes in entry angle, which may suggest an active exploration strategy during
these early changes in average behavior. Conversely, the task-relevant group, which
also had a significant movement plan change, had a relatively constant spread of
movement changes and likely did not engage in exploration. It has been previously
suggested that the nervous system explores more in the task irrelevant dimensions
(Latash et al., 2007; Latash 2012; van Beers et al., 2013). However, we found not only exploration but also an unnecessary change in average behavior. It has been previously found during reaching to large targets that humans will produce an unnecessary response to compensate for task irrelevant perturbations. These have been found in experiments involving visuomotor rotation (Schaefer et al., 2012) and where the hand is constrained along a predefined path (Orban de Xivry, 2013). In both these studies the unnecessary response acted in the opposite direction of the task irrelevant perturbation. It is possible that Schaefer and colleagues (2012) proposed these changes were a consequence of the nervous system minimizing sensory prediction errors. While this hypothesis does well to explain the observed task irrelevant behavior changes in their visuomotor task, it does not match our data. In our experiments, participants did not appear to counteract the task irrelevant force field as they did for the task-relevant force field. Otherwise, they would have moved ‘upstream’ of the task irrelevant force field. Rather, a large proportion of our participants moved ‘downstream’ of the upcoming task irrelevant force field. However, similar to Orban de Xivry (2012), it is possible that participants may have actively resisted the task irrelevant force field. We did find a greater hand impulse magnitude, but, as previously mentioned, for our task it is difficult to dissociate how much of this impulse change was due to inertia or participants actively resisting the task irrelevant force field. A major experiment difference between our experiments and that of Schaefer et al. (2012) and Orban de Xivry (2013) is our task was both spatially and temporally unconstrained, and involved positional force fields.

There were no correlations between baseline and entry angle changes for the task irrelevant groups. This confirms that movement plan changes were not caused by participants choosing to make more horizontal movements, participants deciding to reach to the target center, or biomechanical factors, such as joint comfort, interaction torques, and control effort. It was important to control for these factors, to be assured the applied task irrelevant forces were indeed irrelevant. Further, both experimental design and several other features of the data further assured us that these factors did not influence the findings. For Experiment 1, it was possible that such biomechanical factors could have caused increases in force field entry angle. For example, in this
experiment reaching towards upper regions of the final target may have been more comfortable for participants. To control for this, we changed the direction of the applied task irrelevant forces in Experiment 2. Here, if increased entry angles were the result of biomechanical factors we would expect to see similar, systematic increases in entry angle over similar regions of the workspace. As shown however, the TI\textsubscript{2} group decreased their entry angle. Furthermore, the TR\textsubscript{1} group changed their average entry position from blocks 2-5 by only 3.3 \textit{mm}. The TI\textsubscript{1} and TI\textsubscript{2} groups had larger average entry angle changes of 11.4° and 10.8°, which respectively corresponds to 11.9 \textit{mm} and 11.3 \textit{mm} when converting from polar to linear coordinates. Thus, the TI\textsubscript{1} and TI\textsubscript{2} groups had approximately a three-and-half fold greater change in entry position compared to the TR\textsubscript{1} group, despite the former not having to respond to the task irrelevant force fields. This indicates it is very unlikely that movement plan changes were due to biomechanics. Finally, such factors cannot explain the larger spread of TI\textsubscript{1} and TI\textsubscript{2} movement plan changes when experiencing the task irrelevant force fields. Therefore, given the statistical findings, experimental design, and supporting data, movement plan changes were not due to spurious biomechanical factors.

When examining the movement plan changes it is important to consider the task from a participant’s perspective. For example, after experiencing a force field it would be unknown to a participant if another trajectory would have less applied force or better accomplish the goal of hitting the final target. That is, could they further descend some cost-function gradient? For the participant to determine this in a large workspace they would likely have to actively explore. The term, ‘active exploration’, refers to exploration beyond what may naturally occur from sensorimotor noise (Izawa and Shadmehr, 2011). In other words, participants likely had to actively explore because sensorimotor noise alone would likely be insufficient to explore such a large workspace. Previous work has shown that sensorimotor noise accumulates in the task irrelevant dimension(s) leading to greater variability (van Beers, 2013). However, we observed additional variability along the task irrelevant dimension beyond what was found during baseline. Thus, it is unlikely that accumulated sensorimotor noise was the cause of the movement plan changes found in our task. Recently, it has been shown during reward and error-based tasks that greater, initial active exploration leads to faster rates of learning (Wu et
These authors propose that early active exploration allows for more information to be gathered on the task, which can later be exploited to improve performance. In our task, active exploration was unnecessary given the force field design. However, participants would not be aware of this and may have actively explored to see if there was another trajectory with less applied forces.

We found participants preferred to actively move downstream of the task irrelevant force despite most having enough workspace to explore in either direction. Here we offer some potential explanations. First, it is possible that this finding may have been due to force avoidance. Many common positional loads, like those produced by elastics and springs, dissipate as the point of application moves in the same direction of the acting force. Thus, based on previous experience, participants may have been actively exploring downstream for a trajectory with less applied positional forces.

Another possibility is that participants may have been influenced by the potential effects of what has been called “use-dependent learning”. Diedrichsen and colleagues (2010) define this form of learning as changing movements to become more similar to the previous movement. In their experiment, participants reached in either a clockwise or counterclockwise viscous force field towards a large, rectangular target. They found that participants’ movements shifted in the direction of the perturbing clockwise or counterclockwise viscous curl fields. That is, on any given trial where the movement was perturbed, on the following trial the movement plan would shift towards the previously perturbed movement.

There are a number of differences between the Diedrichsen et al. (2010) study and the current one. In the Diedrichsen et al. (2010) study subjects were instructed to obey a relatively strict constraint on movement timing, unlike in the present study in which there was no constraint on movement timing or movement speed. In addition, the perturbation used in the Diedrichsen et al. (2010) study was a viscous curl field. These curl fields were not entirely task irrelevant, as they would provide resistance with any deviation from a perfectly straight trajectory as participants moved towards the final target. Finally, subjects in the Diedrichsen et al. (2010) study tended to shift their movements over the course of the experiment such that they ended up reaching to the far edges of the movement target. In our task, if participants were only affected by this
kind of use-dependent learning one would expect that they might also continually shift
their movement plan until they were reaching towards the edge of the final, curved
rectangular target. Instead, we found that the task irrelevant group changed their
movements in a way that asymptoted at a point far before the edge of the curved
rectangular target. In addition, subjects in the present study showed an increase in
movement variability shortly after being exposed to trials in which perturbations were
present, and this was followed by a later decrease in variability towards the end of the
experiment. Taken together the present results may be more consistent with an
exploration-exploitation strategy than with an account solely based on changes due to
use-dependent learning.

Although our data is more suggestive of active exploration, an interesting
possibility is that force avoidance and or use-dependent learning may have initially
guided the direction of the exploration downstream of the perturbing force.
Nevertheless, our task represents a scenario where active exploration was
unnecessary, but may have been used by participants in an attempt to find a better
solution that did not exist. It is important to note that the current experiments and
hypotheses were not focused on examining exploration, but were designed to test a
fundamental aspect of the minimum intervention principle. Future research would
benefit from experiments specifically designed to examine how the nervous system
actively explores its environment and the potential mechanisms that might promote
searching in specific regions of the workspace.

Active exploration has implications on sensorimotor computational models. As
mentioned, active exploration has only recently been applied to human sensorimotor
learning (Wu et al., 2014). We found that participants actively explored beyond signal-
dependent noise and consequently changed their mean trajectory, with the large range
of movement plan changes supporting the former statement. As Wu and colleagues
state, current models are formulated on the assumption that human movement
variability originates only from sensorimotor signal-dependent noise (Harris and
Wolpert, 1998; Todorov and Jordan, 2002; van Beers et al., 2012). Present formulations
of optimal feedback controllers do not allow for exploration beyond the normally
distributed, sensorimotor noise added to the equations (Todorov and Jordan, 2002).
Further, UCM mathematics is based on the assumption of an unchanging, optimal trajectory (Scholz and Schoner, 1999). Our data do not support these assumptions. To improve our knowledge and computational models of biological motion, future research should further investigate the exploration-exploitation relationship. Insights into the amount of active exploration needed to optimally exploit an environment can likely be gained from foraging (Krebs et al., 1978; Biesmeijer et al., 2001; Eliassen et al., 2007) and reinforcement learning (Thrun, 1992; Barto, 1998; Poupart et al., 2006) literature.

Using a redundant workspace with loose spatial and temporal constraints, we found that certain features of reaching did not follow the minimum intervention principle and uncontrolled manifold hypothesis. Specifically, participants changed their movement plan prior to being perturbed by a task irrelevant position force. We suggest this behavior change may have been a result of active exploration. The exploration-exploitation relationship has only recently been examined in motor learning (Wu et al., 2014), and deserves further attention given its potential relevance to our understanding and ability to model biological motion.
Figure Captions

Fig. 1: Participants sat and grasped the robotic handle. A monitor projected real-time hand position (yellow cursor) and multiple blue targets onto a semi-silvered mirror. For both experiments, participants started at the leftmost blue circle, moved rightward through the two via point targets, and then stopped in the curved rectangular target.

Fig. 2: A) and B) correspond to experiment 1 and 2. The robot did not perturb participants in the null force field groups (NULL$_1$ and NULL$_2$). In experiment 1, the task-relevant force field (TR$_1$) group had forces applied to their hands between the two via points (within the grey rectangle labeled TR). Entry position ($Y_1$) into the task-relevant force field was calculated as the y-coordinate relative to the last via point. In experiments 1 and 2, the task irrelevant force field (TI$_1$ and TI$_2$) groups received a counterclockwise and clockwise force, respectively, between the second via point and the final, curved rectangular target (within the curved, grey rectangles labeled TI). These task irrelevant forces, which acted parallel to the surface of the final target, simply pushed participants into a different area within this final target. C) A sample trajectory of a TI$_1$ participant is used to demonstrate how entry angle into the final target ($\theta_T$) and task irrelevant clockwise force field ($\theta_{CCW}$) were subtracted from one another to calculate $\alpha_T$. Angles are relative to the x-axis, centered about the second via point target, and were calculated with the atan2($x,y$) function. For A, B, and C, light to dark grey in the force fields represents an increase in force magnitude applied by the robot. The small black vector in each force field shows the direction of the applied, Gaussian robot forces.
Fig. 3. A) Representative sample trajectories of a TI₁ participant from baseline, block 1, and block 5. Average baseline and block 5 hand trajectories (+/- standard error, n = 50 trials per block) of five participants, each from one of the five groups within B) Experiments 1 (TI₁, TR₁, and NULL₁ are the task irrelevant, task-relevant, and null groups, respectively) and C) Experiment 2 (TI₂ and NULL₂ are the task irrelevant and null groups, respectively). As seen in this figure, the two participants from the task irrelevant groups changed their entry angle downstream of the upcoming force (higher and lower entry angles in Experiments 1 and 2, respectively), despite this perturbation being unavoidable and irrelevant to task success. The square inset of B) isolates and magnifies the TR₁ participant’s mean trajectory over the task-relevant force field. This representative participant had greater entry position (Y₁) in block 5 relative to baseline. Light to dark grey in the force fields represents an increase in force magnitude applied by the robot. The small black vector in each force field shows the direction of the applied, Gaussian robot forces.

Fig. 4. Entry angle (°) into the A) task irrelevant counterclockwise (θ₁CCW) and B) task irrelevant clockwise (θ₂CW) force fields of experiments 1 and 2, respectively. In both experiments, the task irrelevant force field groups had significantly different entry angles compared to their corresponding null force field group. Relative to baseline, positive and negative changes in A) and B) represent an entry angle downstream of the upcoming force. Standard error bars are presented. * p < 0.05.

Fig. 5. Percent (%) of participants who entered downstream of the upcoming A) task irrelevant counterclockwise and B) task irrelevant counterclockwise force fields, relative to baseline.

Fig. 6. Final target minus A) task irrelevant counterclockwise (α₁) and B) task irrelevant clockwise (α₂) force field entry angles (°). Positive and negative changes from baseline for α₁ and α₂, respectively, indicate that the task irrelevant groups (TI₁ and TI₂) allowed the task irrelevant force to push them into a new area of the final target. Standard error bars are presented. * p < 0.05.
Fig. 7. Entry position (cm) into the task-relevant force field ($Y_1$). The TR$_1$ group had a significantly greater $Y_1$ to compensate for the task-relevant force field. Standard error bars are presented. * $p < 0.05$.

Fig. 8. Applied robot impulse ($Ns$) for the TI$_1$, TI$_2$, and TR$_1$ groups. All groups received similar amounts of applied forces as they passed through the different force fields. No significant differences were found between groups. Standard error bars are presented. * $p < 0.05$.

Fig. 9. Hand impulses ($Ns$) projected onto the applied robot force vectors for the different groups as they passed through the A) task-relevant, B) task irrelevant counterclockwise and C) task irrelevant clockwise force fields. Hand impulse was also calculated during baseline and for each group whenever the applied robot force magnitude was zero (e.g., task-relevant group passing through the task irrelevant force field), allowing for hand impulse comparisons between all groups. More negative values represent a greater resistance to the applied robot forces. Standard error bars are presented. * $p < 0.05$.

Fig. 10. Movement duration (s) for A) experiment 1 and B) experiment 2. No significant differences were found between groups. After training, participants had consistent movement times from baseline to block 5. Standard error bars are presented. * $p < 0.05$.

Fig. 11. Overall interquartile range (IQR: distance between the red dashed lines within the light red shaded area), histogram (bars correspond to left y-axis), and cumulative frequency (black line corresponds to right y-axis) of entry angle changes, relative to baseline, into the task irrelevant force field for Experiment 1 participants in the A) null (NULL$_1$) and B) task irrelevant (TI$_1$) force field groups, as well as Experiment 2 participants in the C) null (NULL$_2$) and D) task irrelevant (TI$_2$) force field group. Subplots D) and E) represent the same measure for entry position changes, relative to baseline, into the task-relevant force field for Experiment 1 participants in the null (NULL$_1$) and
task-relevant (TR₁) force field groups, respectively. IQR was used because it is robust to outliers, such as the few large entry angle changes seen in subplot A. The evolution of IQR over blocks is listed in Table 2.
### Table 1

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### Table 2

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Table Captions

Table 1. Correlation between Baseline and Change in Task irrelevant Force Field Entry Angle. A lack of correlation and significance, as reported here, indicates behavior changes were not due to participants choosing to reach to certain areas of the target or make more horizontal movements upon experiencing the task irrelevant force field. Further, this also controls for potential biomechanical factors.

Table 2. Interquartile Range (IQR) of Entry Angle and Position into the Task irrelevant (TI) and Task-Relevant (TR) Force Fields. The dark black boxes indicate a significantly different IQR relative to the corresponding NULL group ($p < 0.05$). These large IQR differences correspond with initial and significant entry angle changes into the task irrelevant force fields. This finding suggests that the TI groups were exploring the task irrelevant force field during these early changes in behavior. Conversely, the TR$_1$ group had a relative consistent IQR that did not differ from the NULL$_1$ group. This suggests they did not explore, despite having a mean change in entry position into the task-relevant force field.
Contributions

Appendix A

For all groups, robot forces \((F)\) in the x- and y-directions are described by

\[
\begin{bmatrix}
F_x \\
F_y
\end{bmatrix} = m \left\{ \frac{1}{\sqrt{2\pi}} e^{-\frac{z^2}{2}} - c \right\} 
\begin{bmatrix}
a \\
b
\end{bmatrix}
\]

where \(m\) (39) is the force magnitude coefficient, \(c\) (~0.0044) is a constant, \(z\) (range = -3 to +3) is some position coordinate converted to a z-score, and \([a \ b]^T\) is a vector (NULL

\[
\text{NULL}_2 = [ 0 \ 0 ]^T; \ \text{TR}_1 = [ 0 \ -1]^T; \ \text{TI}_1 = [ -\sin(\theta) \ \cos(\theta) ]^T, \ \text{TI}_2 = [ \sin(\theta) \ -\cos(\theta) ]^T,
\]

where \(\theta\) is the angle between current position and the x-axis as shown in Fig. 2). This resulted in a peak applied robot force of ~15.4 N. An example of position z-scores, for the TR\(_1\) and TI\(_{1\&2}\) groups, x-coordinates (e.g., -0.0525 m, -0.0375 m, and -0.0225 m) and distance from the second via point (e.g., 0.06 m, 0.075 m, and 0.09 m) were respectively converted to corresponding z-scores (e.g., -3.0, 0.0, and +3.0).
References


Cluff T, Scott S. Feedback responses can resemble trajectory control when required by the behavioral constraints of the ongoing task. *NCM*, Amsterdam, Netherlands, 2014.


\[ \alpha_1 = \theta_{T1} - \theta_{CCW1} \]
A

Entry Angle into Task-irrelevant Force Field (Experiment 1)

Baseline | Block 1 | Block 2 | Block 3 | Block 4 | Block 5
[ No Force ] | [ Increasing ] | [ Constant Force ]

B

Entry Angle into Task-irrelevant Force Field (Experiment 2)

Baseline | Block 1 | Block 2 | Block 3 | Block 4 | Block 5
[ No Force ] | [ Increasing ] | [ Constant Force ]
Percent of Force Field Entry Angles Downstream Relative to Baseline (Experiment 1)

Percent (%)

A

Percent of Force Field Entry Angles Downstream Relative to Baseline (Experiment 2)

Percent (%)

B
Entry Position into Task-relevant Force Field (Experiment 1)

Entry Position [Y₁] (cm)

- **TI1**
- **NULL1**
- **TR1**

**Downstream of Perturbation**

Baseline [No Force] | Block 1 [Increasing] | Block 2 | Block 3 | Block 4 | Block 5

* * * * *
Robot Impulse

- \( TI_1 \)
- \( TI_2 \)
- \( TR_1 \)

Impulse (Ns)

[Increasing] [Constant Force]
A Hand Impulse in Task-relevant Force Field (Experiment 1)

B Hand Impulse in Task-irrelevant Force Field (Experiment 1)

C Hand Impulse in Task-irrelevant Force Field (Experiment 2)